

SRICHAKRA INFRATECH PRIVATE LIMITED

NOTICE

To
Shareholders,

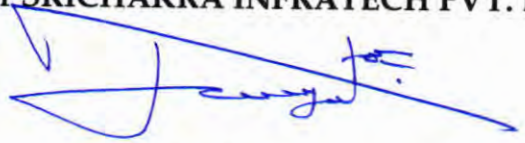
Notice is hereby given that the 20th Annual General Meeting of **SRICHAKRA INFRATECH PRIVATE LIMITED** will be held 30th September, 2025 at 2.00 p. m. at the Registered Office of the Company at Unit No. 9, Lalwani Industrial Estate, 14th Katrak Road, Wadala (West), Mumbai - 400 031. transact the following business:

ORDINARY BUSINESS:

1. To adopt and confirm the Reports of the Auditors' and the Directors' and the Audited Balance Sheet as on 31-03-2025.
2. To appoint the Auditors of the Company and to fix their remuneration.
3. Any other business with the permission of the Chair.

By order of the Board of Directors.

For **SRICHAKRA INFRATECH PVT. LTD.**



**DIRECTOR
GAUTAM JAIN
DIN- -02060629**

Mumbai.
Date :07th September , 2025

DIRECTORS' REPORT

To,
The Shareholders,

SRICHAKRA INFRATECH PRIVATE LIMITED

Your Directors have pleasure in presenting this Annual Report on the affairs of the Company together with the audited Statement of Accounts for the year ended 31st March, 2025

1 The Financial Results

(Rs. in "00")

Particulars	For the Year Ended	For the Year Ended
	31.03.2025	31.03.2024
Sales and Other Income:	9,281.12	8,839.36
Profit Before Taxation, Depreciation & Interest	-4,837.82	7,945.12
Less: Interest & Financial Charges:	-	-
Profit Before Taxation & Depreciation	-4,837.82	7,945.12
Less: Depreciation	-1,276.69	-1,440.39
Profit Before Tax	-6,114.51	6,504.73
Add: Appropriations	-	-
Less: Provision for Taxation (incl. Deferred Tax and Fringe Benefit Tax and Firm Share of Tax Paid)	-1,231.20	-1,635.81
Less: Current tax	-	-
Profit After Tax	-7,345.71	4,868.92
Add: Excess Provision for Income Tax	44.27	440.83
Add: Balance brought forward from previous year	32,664.43	27,354.68
Amount Available for Appropriation	25,363.00	32,664.43
Less: Appropriation	-	-
Balance carried to the Balance sheet	25,363.00	32,664.43

2 Brief Description of the Company's working during the year /State of Company's Affair

The Company has Reported Total Income of ₹ 9281.12 for the Current Year as Compared to ₹ 8,839.86/- in the Previous Year. The Net Loss for the Year under Review Amounted to ₹ 7345.71 in the Current Year as Compared to Net Profit of ₹ 4,868.92/- in the Previous year.

3 Change in the Nature of Business

There is no Change in the Nature of the Business of the Company done During the Year

4 Event Subsequent to the Date of Financial Statements

No Material Changes and Commitments Affecting the Financial Position of the Company Occurred Between the end of the Financial Year to which this Statement Relate and the Date of this Report

5 Dividend

To Strengthen the Financial Position of the Company the Directors Regret to Declare any Dividend.

6 Meetings

During the year the Board of Directors duly met 6 (Six) times on 22st April 2024; 10th July 2024; 08th September,2024; 22th October 2024; 26th December,2024; 20th March 2025; which were Duly Convened and held. The Intervening Gap Between the Meetings was within the Period Prescribed under the Companies Act, 2013.

7 Directors and Key Managerial Personnel

Your Company's Board comprises of the following Two Directors

Mr Pragyat Lalwani

Mr Gautam Jain

There is No change in the Composition of the Board of Directors During the Year.

In Accordance with the Provisions of the Companies Act, 2013 and the Articles of Association of the Company, None of the Director, Retire by Rotation.

8 Statutory Auditors

M/s. M V Sanghavi & Co. Chartered Accountants, Statutory Auditors of the Company having Registration Number FRN NO. 109110W hold office until the Conclusions of the Annual General Meeting subject to the Ratification of the Members at every General meeting. The Company has Received a Certificate from the Statutory Auditors to the Effect that their Re-Appointment, if made, would be within the Limits Prescribed.

9 Auditor's Report

The Auditor's Report does not Contain any Qualification. Notes to Accounts and Auditor's Remarks in their Report are Self Explanatory and do not call for any Future Comments

10 Extract of Annual Return

As Required Pursuant to Section 92(3) of the Companies Act, 2013 and Rule 12(1) of the Companies (Management and Administration) Rules, 2014 an Extract of Annual Return in MGT 9 as a Part of this Annual Report as ANNEXURE 'A'.

11 Particulars of Loan, Gurantees or Investment under section 186

No Loans are given, or Investment made or Guarantee given or Security Provided by the Company which Falls under the Provisions of Section 186 of the Companies Act, 2013.

12 Deposit:

The Company has Neither Accepted nor Renewed any Deposits During the Year Under Review

13 Particulars of Contracts or arrangements with related Parties

No agreement was entered with related parties by the Company during the current year. There are NO related party transactions which were entered by the Company during the year.

Since NO related party transactions were entered by the Company, FORM AOC- 2 is not applicable to the Company.

14 Conservation of Energy, Technology Absorbtion and Foreign Exchange Earning and outgo

(a) Consevation of Energy

As Required under Section 134 of the Companies Act, 2013 read with the Companies (Accounts) Rules, 2014, your Company has no Activity Relating to the Conservation of Energy or Technology Absorption. During the year the Company did not Earn any Income or Incur any Expenditure in Foreign Currency

15 Directors' Responsibility Statement

The Directors's Responsibility Statement referred to in clause (c) of Sub- section (3) of Section 134 of the Companies

- (i) That in the preparation of the Annual Accounts, the applicable Accounting Standards had been followed along with proper explanation Relating to Material Departures.
- (ii) That the Directors had Selected such Accounting Policies and Applied them Consistently and made Judgments and Estimates that are Reasonable and Prudent so as to give a True and Fair View of the State of Affairs of the Company at the end of the Financial Year on 31st March, 2025 and of the Profit or Loss of the Company for the year ended on that Date.
- (iii) That the Directors had taken Proper and Sufficient Care for the Maintenance of Adequate Accounting Records in Accordance with the Provisions of the Companies Act,2013 for Safeguarding the Assets of the Company and for Preventing and Detecting Fraud and other Irregularities.

- (iv) That the Directors had Prepared the Annual Accounts of the Company on a Going Concern Basis.
- (v) The Directors had Devised Proper Systems to Ensure Compliance with the Provisions of all Applicable Laws and that such Systems were Adequate and Operating Effectively.

16 ACKNOWLEDGEMENT

The Directors Place on Record their Sincere Appreciation for the Assistance and Co-Operation Extended by Bank, its Employees, its Investors and all other Associates and Look Forward to Continue Fruitful Association with all Business Partners of the Company.

**For and on behalf of the Board of Directors
For SRICHAKRA INFRA TECH PVT. LTD.**



**Place : MUMBAI
Dated: 07th September ,2025**

**DIRECTOR
Gautam Jain
DIN :-02060629**



M. V. SANGHAVI & CO.

CHARTERED ACCOUNTANTS

Mahendra V. Sanghavi

B. Com., LL.B., F.C.A.

INDEPENDENT AUDITORS' REPORT

To,
THE MEMBERS OF SRICHAKRA INFRA TECH PRIVATE LIMITED,

Report on the Standalone Financial Statement

We have audited the accompanying standalone financial statements of **SRICHAKRA INFRA TECH PRIVATE LIMITED** ('the Company'), which comprise the Balance Sheet as at 31st March, 2025, the Statement of Profit and Loss for the year then ended, and a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- (a) in case of the Balance sheet of the state of affairs of the Company as at March 31, 2025;
- (b) in case of the Statement of Profit & Loss, of the Profit for the year ended on that date;

Basis for Opinion

We conducted our audit in accordance with the standards on auditing specified under Section 143 (10) of the Companies Act 2013. Our responsibilities under those Standards are further described in the auditor's responsibilities for the audit of the financial statements section of our report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key Audit Matters

Key Audit matters are those matters that, in our professional judgments, were most significance in our audit of the financial statements of the current period. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.



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Reporting of key audit matters as per SA 701, Key Audit Matters are not applicable to the Company as it is an unlisted company.

Key Audit Matters

Key Audit matters are those matters that, in our professional judgments, were most significance in our audit of the financial statements of the current period. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. We have determined the matters described below to be the key audit matters to be communicated in our report.

Reporting of key audit matters as per SA 701, Key Audit Matters are not applicable to the Company as it is an unlisted company.

Information Other than the Financial Statements and Auditors' Report Thereon

The Company's board of directors is responsible for the preparation of the other information. The other information comprises the information included in the Director's Report including Annexure to Directors' Report, which we obtained prior to the date of this auditors' report and other reports but does not include the standalone financial statements and our auditor's report thereon.

Our opinion on standalone the financial statements does not cover the other information and we do not and will not express any form of assurance conclusion thereon.

In connection with our audit of the standalone financial statements, our responsibility is to read the other information identified above, and in doing so, consider whether the other information is materially inconsistent with the standalone financial statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated.

If, based on the work we have performed on the other information that we obtained prior to the date of this auditors' report, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.



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Management's Responsibility for the Standalone Financial Statements:

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ('the Act') with respect to the preparation of these standalone financial statements that give a true and fair view of the state of affairs (financial position) and profit or loss (financial performance) of the company, in accordance with accounting principles generally accepted in India, including the Accounting Standard specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The board of directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility:

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial statements.



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As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. But not for the purpose of expressing an opinion on the effectiveness of the entity's internal controls
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards. From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on Other Legal and Regulatory Requirements

The provisions of the Companies (Auditor's Report) Order, 2016 ("the Order"), issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act, 2013 is not applicable to the Company since

- (a) It is not a subsidiary or holding company of a public company;
- (b) Its paid-up capital and reserves and surplus are not more than Rs.1 Crores as at the balance sheet date;
- (c) Its total borrowings from banks and financial institutions are not more than Rs. 1 Crores at any time during the year; and
- (d) Its turnover for the year is not more than Rs.10 Crores during the year.

1. As required by section 143(3) of the Act, we report that:

- a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
- b) In our opinion, proper books of accounts as required by law have been kept by the Company so far as it appears from our examination of those books;
- c) The Balance Sheet and the Statement of Profit & Loss dealt with by this report are in agreement with the books of account;
- d) In our opinion, the aforesaid standalone financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014;



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- e) On the basis of the written representations received from the Directors as on March 31, 2025, taken on record by the Board of Directors, none of the Directors is disqualified as on March 31, 2025 from being appointed as a Director in terms of Section 164 (2) of the Act;
- f) Since the Company's turnover as per last audited financial statements is less than Rs.50 Crores and its borrowings from banks and financial institutions at any time during the year is less than Rs.25 Crores, the Company is exempted from getting an audit opinion with respect to the adequacy of the internal financial controls over financial reporting of the company and the operating effectiveness of such controls vide notification dated June 13, 2017; and
- g) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014 (as amended), in our opinion and to the best of our information and according to the explanations given to us:
- i. The Company does not have any pending litigations which would impact its financial position as at balance sheet date;
 - ii. The Company does not have any long term contracts including derivative contracts for which there were any material foreseeable losses.
 - iii. There were no amounts which required to be transferred to the Investor Education and Protection Fund by the Company.
- iv. In respect of Rule 11(g) of the Companies (Audit and Auditors) Rule 2014 proviso Rule 3(1) of the Companies (Accounts) Rules 2014, we herewith report, based on our examination which included test checks, the Company has used accounting software for maintaining its books of accounts which has a feature of recording audit trail facility and the same has operated throughout the year for all relevant transactions recorded in the software. Further, during the course of our audit, we did not come across any instance of audit trail feature being tampered with.

For M. V. SANGHAVI & Co
Chartered Accountants.



M. V. Sanghavi

M. V. Sanghavi - Proprietor
F.C.A. - 10096
FIRM REGN. NO : 109110W
UDIN :

Place: Mumbai
Date : 07/09/2025

Balance Sheet as at 31 March, 2025

Particulars		Note No.	As at 31 March, 2025	As at 31 March, 2024
			₹	₹
I	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share capital	1	2,010.00	2,010.00
	(b) Surplus	2	25,363.00	32,664.43
			-	-
2	Non-current liabilities			
	(a) Long-term borrowings	3	408,880.92	408,880.92
	(b) Deferred tax liabilities (net)		-	-
	(c) Other long-term liabilities		-	-
	(d) Long-term provisions		-	-
3	Current liabilities			
	(a) Short-term borrowings		-	-
	(b) Trade payables		-	-
	(c) Other current liabilities	4	11,000.00	5,000.00
	(d) Short-term provisions	5	303.08	751.87
	TOTAL		447,557.00	449,307.22
II	ASSETS			
1	Non-current assets			
	(a) Property, plant and equipment and Intangible assets			
	(i) Property, plant and equipment	6	10,713.55	11,990.24
	(ii) Intangible assets		-	-
	(iii) Capital work-in-progress		-	-
	(iv) Intangible assets under development		-	-
	(v) Fixed assets held for sale		-	-
	(b) Non-current investments		-	-
	(c) Deferred tax assets (net)		-	-
	(d) Long-term loans and advances	7	429,000.00	429,000.00
	(e) Other non-current assets		-	-
2	Current assets			
	(a) Current investments		-	-
	(b) Inventories		-	-
	(c) Trade receivables	8	-	7,937.99
	(d) Cash and cash equivalents	9	7,843.45	378.99
	(e) Short-term loans and advances		-	-
	(f) Other current assets		-	-
	TOTAL		447,557.00	449,307.23
	See accompanying notes forming part of the financial statements	14	0	0.00

Significant accounting policies

Notes referred to above form an integral part of the Financial Statements.

For M. V. SANGHAVI & Co.
Chartered Accountants.

M. V. Sanghavi

M. V. Sanghavi-Proprietor.
F.C.A.-10096.
FRN-109110W

Mumbai

Dated: 07th September ,2025



For SRICHAKRA INFRATECH PVT. LTD.

Pragnyat Lalwani
DIRECTOR
Pragnyat Lalwani
DIN :-01870792

Gautam Jain
DIRECTOR
Gautam Jain
DIN :-02060629

Name of the Company : SRICHAKRA INFRATECH PRIVATE LIMITED

CIN : U51396MH2004PTC150079

(Rs. in "00)

Statement of Profit and Loss for the year ended 31 March, 2025

Particulars		Note No.	For the year ended	For the year ended
			31 March, 2025	31 March, 2024
			₹	₹
A	CONTINUING OPERATIONS			
1	Revenue from operations (gross)		-	-
2	Other income	10	9,281.12	8,839.36
3	Total Income (1+2)		9,281.12	8,839.36
4	Expenses			
	(a) Cost of materials consumed		-	-
	(b) Purchases of stock-in-trade		-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade		-	-
	(d) Employee benefits expense		-	-
	(e) Finance costs		-	-
	(f) Depreciation and amortisation expense		1,276.69	1,440.39
	(g) Other expenses	11	14,118.94	894.24
	Total expenses		15,395.63	2,334.63
5	Profit / (Loss) before exceptional and extraordinary items and tax (3 - 4)		-6,114.51	6,504.73
6	Exceptional items		-	-
7	Profit / (Loss) before extraordinary items and tax (5 ± 6)		-6,114.51	6,504.73
8	Extraordinary items		-	-
9	Profit / (Loss) before tax (7 ± 8)		-6,114.51	6,504.73
10	Tax expense:			
	(a) Current tax expense for current year		1,231.20	1,635.81
	(b) (Less): MAT credit (where applicable)		-	-
	(c) Current tax expense relating to prior years		-	-
	(d) Net current tax expense		-	-
	(e) Deferred tax		-	-
	(f) Excess provision		-	-
11	Profit / (Loss) from Continuing Operations (9 ± 10)		-7,345.71	4,868.92
B	DISCONTINUING OPERATIONS			
12.i	Profit / (Loss) from discontinuing operations (before tax)		-	-
12.ii	Gain / (Loss) on disposal of assets / settlement of liabilities attributable to the discontinuing operations		-	-
12.iii	Add / (Less): Tax expense of discontinuing operations		-	-
	(a) on ordinary activities attributable to the discontinuing operations		-	-
	(b) on gain / (loss) on disposal of assets / settlement of liabilities		-	-
13	Profit / (Loss) from discontinuing operations (12.i ± 12.ii ± 12.iii)		-	-
C	TOTAL OPERATIONS			
14	Profit / (Loss) for the year (11 ± 13)		-7,345.71	4,868.92



Name of the Company : SRICHAKRA INFRATECH PRIVATE LIMITED

Statement of Profit and Loss for the year ended 31 March, 2025 (contd.)

Particulars	Note No.	For the year ended	For the year ended
		31 March, 2025	31 March, 2024
		₹	₹
15.i Earnings per share (of ` ___/- each):			
(a) Basic			
(i) Continuing operations	12.a	-0.37	0.24
(ii) Total operations			
(b) Diluted			
(i) Continuing operations	12.b	-0.37	0.24
(ii) Total operations			
15.ii Earnings per share (excluding extraordinary items) (of ` ___/- each):			
(a) Basic			
(i) Continuing operations			
(ii) Total operations			
(b) Diluted			
(i) Continuing operations			
(ii) Total operations			
See accompanying notes forming part of the financial statements			

Notes referred to above form an integral part of the Financial Statements.

For M. V. SANGHAVI & Co.
Chartered Accountants.

M. V. Sanghavi

M. V. Sanghavi-Proprietor.
F.C.A.-10096.
FRN-109110W

Mumbai
Dated: 07th September ,2025



For SRICHAKRA INFRATECH PVT. LTD.

Pragnyat Lalwani
DIRECTOR
Pragnyat Lalwani
DIN :-01870792

Gautam Jain
DIRECTOR
Gautam Jain
DIN :-02060629

Name of the Company : SRICHAKRA INFRA TECH PRIVATE LIMITED

CIN : U51396MH2004PTC150079

Notes forming part of the financial statements

Note 2 Share capital

(Rs. in '00)

Particulars	As at 31 March, 2025		As at 31 March, 2024	
	Number of shares	₹	Number of shares	₹
(a) Authorised				
Equity shares of ` 10 each with voting rights	100,000	10,000	100,000	10,000
(b) Issued				
Equity shares of ` 10 each with voting rights	20,100	2,010	20,100.00	2,010
(c) Subscribed and fully paid up				
Equity shares of ` 10 each with voting rights	20,100	2,010	20,100.00	2,010
(d) Subscribed but not fully paid up	-	-	-	-
Total	20,100	2,010.00	20,100	2,010.00

Note 2.1 : Reconciliation of number of shares outstanding is set out below:

Particulars	As at 31 March, 2025	As at 31 March, 2024
Equity shares at the beginning of the year	20,100	20,100
Add: Shares issued during the current financial year		
Equity shares at the end of the year	20,100	20,100



Notes:

Note 2.2 : The Company has only one class of equity shares. Each holder of equity shares is entitled to one vote per share.

Note 2.3 : There is no fresh issue or buyback of shares during the year.

Note 2.4 : The Company has only one class of equity shares. Each holder of equity shares is entitled to one vote per share.

Note 2.5 : There is no change in the number of shares outstanding at the beginning and at the end of the year.

Note 2.6 : There is no change in the pattern of shareholding during the year. It is same as the last year.

Name of the Company : SRICHAKRA INFRATECH PRIVATE LIMITED
CIN : U51396MH2004PTC150079

Notes forming part of the financial statements

Note 2 Share capital (contd.)

(Rs. in '00)

Particulars								
Notes:								
Particulars	Opening Balance	Fresh issue	Bonus	ESOP	Conversion	Buy back	Other changes (give details)	Closing Balance
Equity shares with voting rights								
Year ended 31 March, 2025								
- Number of shares	20,100	-	-	-	-	-	-	20,100
- Amount (')	2,010	-	-	-	-	-	-	2,010
Year ended 31 March, 2024								
- Number of shares	20,100	-	-	-	-	-	-	20,100
- Amount (')	2,010	-	-	-	-	-	-	2,010



Name of the Company : SRICHAKRA INFRATECH PRIVATE LIMITED
CIN : U51396MH2004PTC150079

Notes forming part of the financial statements

Note 2 Share capital (contd.)

Particulars				
Notes:				
Details of shares held by each shareholder holding more than 5% shares:				
Class of shares / Name of shareholder	As at 31 March, 2025		As at 31 March, 2024	
	Number of shares held	% holding in that class of shares	Number of shares held	% holding in that class of shares
Equity shares with voting rights				
Pragyat Lalwani	18090	90.00%	18090	90.00%
Gautam Jain	2010	10.00%	2010	10.00%
	20100	100.00%	20100	100.00%



Name of the Company : SRICHAKRA INFRATECH PRIVATE LIMITED

CIN : U51396MH2004PTC150079

Notes forming part of the financial statements

Note 3 Surplus

(Rs. in '00)

Particulars	As at 31 March, 2025	As at 31 March, 2024
	₹	₹
Opening balance	32,664.43	27,354.68
Add: Profit / (Loss) for the year	(7,345.71)	4,868.92
Less : Short Provision	44.27	440.83
Closing balance	25,363.00	32,664.43
Total	25,363.00	32,664.43

Note 4 : Long term borrowings

(Rs. in '00)

Particulars	As at 31 March, 2025	As at 31 March, 2024
	₹	₹
Loans and advances from related parties:		
(i) Pragyant Lawani	2,880.92	2,880.92
(i) Creative formulation I Pvt Ltd	406,000.00	406,000.00
TOTAL	408,880.92	408,880.92

Note 5 : Sundry Creditors

(Rs. in '00)

Particulars	As at 31 March, 2025	As at 31 March, 2024
	₹	₹
	-	-
TOTAL	-	-

Note 6 : Other Current Liabilities

(Rs. in '00)

Particulars	As at 31 March, 2025	As at 31 March, 2024
	₹	₹
Rent Deposit :- Seshasai E-forms Bangalore	11,000.00	5,000.00
TOTAL	11,000.00	5,000.00

Note 7 : Short Term Provisions

(Rs. in '00)

Particulars	As at 31 March, 2025	As at 31 March, 2024
Income Tax Provision Net of Advance tax	303.08	751.87
Total	303.08	751.87



Name of the Company : SRICHAKRA INFRATECH PRIVATE LIMITED
Note 8 :- Property, plant & equipments as on 31st March, 2025
(As per the Companies Act, 2013)

Tangible Assets

(Rs. in "00)

Details of Assets	G R O S S B L O C K					RATE OF DEP. %	D E P R E C I A T I O N			N E T B L O C K	
	AS ON 01-4-2024	Additions Before September	Additions After September	Sales During The Year	AS ON 31.3.2025		DEPRE. UP TO 31.3.2024	DURING THE YEAR	DEPRE. UP TO 31.3.2025	AS ON 31-03-2025	AS ON 31-03-2024
Electrical Installation	289.65	-	-	-	289.65	25.89%	265.52	6.25	271.77	17.88	24.13
Industrial Unit -FF5 - Peenya	28,257.16	-	-	-	28,257.16	9.50%	17,843.24	989.32	18,832.56	9,424.60	10,413.92
Plant & Machinery	11,426.75	-	-	-	11,426.75	18.10%	9,875.20	280.83	10,156.03	1,270.72	1,551.55
Telephone	255.00	-	-	-	255.00	45.07%	254.36	0.29	254.65	0.35	0.64
Total Rs...	40,228.56	-	-	-	40,228.56		28,238.32	1,276.69	29,515.01	10,713.55	11,990.24
					4,022,856.00				2,951,500.68		



Name of the Company : SRICHAKRA INFRATECH PRIVATE LIMITED

CIN : U51396MH2004PTC150079

Notes forming part of the financial statements

Note 9 Long term loans & advances

(Rs. in '00)

Particulars	As at 31 March, 2025	As at 31 March, 2024
	₹	₹
(a) Loans & Advance		
(i) Jagdish P	9,000.00	9,000.00
(ii) Manish Joshi	4,000.00	4,000.00
(iii) Sessaasai Technologies Ltd	416,000.00	416,000.00
Total	429,000.00	429,000.00

Note 10: Trade receivables

(Rs. in '00)

Particulars	As at 31 March, 2025	As at 31 March, 2024
	₹	₹
Sundry Debtors		
Seshasai E Forms Pvt.Ltd. - Mumbai		7,264.36
Seshasai E Forms Pvt.Ltd. - Bangalore		673.63
Total	-	7,937.99

Trade Receivables ageing schedule as at 31st March,2025

(Rs. in '00)

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months -1 year	1-2 years	2-3 years	More than 3 years	
(i) Undisputed Trade receivables -considered good	-	-	-	-	-	-
(i) Undisputed Trade receivables -considered doubtful						-
(iii) Disputed trade receivables considered good						-
(iv) Disputed trade receivables considered doubtful						-

Trade Receivables ageing schedule as at 31st March,2024

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months -1 year	1-2 years	2-3 years	More than 3 years	
(i) Undisputed Trade receivables -considered good	-	673.63	-	-	7,264.36	7,937.99
(i) Undisputed Trade receivables -considered doubtful						-
(iii) Disputed trade receivables considered good						-
(iv) Disputed trade receivables considered doubtful						-

Note 11 Cash and cash equivalents

(Rs. in '00)

Particulars	As at 31 March, 2025	As at 31 March, 2024
	₹	₹
(a) Cash on hand	176.50	176.50
(b) Balances with banks		
(i) Bank of India-Wadala	7,666.95	202.49
Total	7,843.45	378.99



Name of the Company :SRICHAKRA INFRATECH PRIVATE LIMITED

CIN : U51396MH2004PTC150079

Notes forming part of the financial statements

Note 12 Other Income

(Rs. in "00)

Particulars	For the year ended 31 March, 2025	For the year ended 31 March, 2024
	₹	₹
Interest income		
Rental Income	9,281.12	8,839.36
Total	9,281.12	8,839.36

Note 13 Other expenses

(Rs. in "00)

3

Particulars	For the year ended 31 March, 2025	For the year ended 31 March, 2024
	₹	₹
Professional Fees	531.00	649.00
ROC Filing Fees	28.00	8.00
Property Tax	240.96	237.24
Rebate and Discount	13,318.98	-
Total	14,118.94	894.24



Note 11 Disclosures under Accounting Standards

(Rs. in '00)

Note	Particulars	For the year ended	For the year ended
		31 March, 2025	31 March, 2024
		₹	₹
14	Earnings per share		
	Basic		
14.a	<u>Continuing operations</u>		
	Net profit / (loss) for the year from continuing operations	-7,345.71	4,868.92
	Less: Preference dividend and tax thereon		
	Net profit / (loss) for the year from continuing operations attributable to the equity shareholders		
	Weighted average number of equity shares	20,100.00	20,100.00
	Par value per share		
	Earnings per share from continuing operations - Basic	-0.37	0.24
14.b	<u>Continuing operations</u>		
	Net profit / (loss) for the year from continuing operations		
	Less: Preference dividend and tax thereon		
	Net profit / (loss) for the year attributable to the equity shareholders from continuing operations	-7,345.71	4,868.92
	Add: Interest expense and exchange fluctuation on convertible bonds (net)		
	Profit / (loss) attributable to equity shareholders from continuing operations (on dilution)		
	Weighted average number of equity shares for Basic EPS		
	Add: Effect of warrants, ESOPs and Convertible bonds which are dilutive		
	Weighted average number of equity shares - for diluted EPS	20,100.00	20,100.00
	Par value per share		
	Earnings per share, from continuing operations - Diluted	-0.37	0.24



SRICHAKRA INFRATECH PRIVATE LIMITED.

**NOTES FORMING PART OF FINANCIAL STATEMENT FOR THE
YEAR ENDED 31st MARCH, 2025.**

1. CORPORATE INFORMATION:

To carry on Other manufacturing n.e.c but there is no manufacturing activity in this year only a rent income.

2. SIGNIFICANT ACCOUNTING POLICIES:

ACCOUNTING ASSUMPTIONS:

The financial accounts are prepared under the historical cost convention on the accrual basis of accounting.

FIXED ASSETS:

Cost of fixed assets comprises of purchase price, duties, levies and any directly attributable cost of bringing the asset to its working condition for the intended use.

DEPRECIATION:

The Company has not charged any Depreciation under Income tax on Fixed Assets as there is NO commercial Activity in the Company since Inception and as such NO assets have been put to use. As and when the Company starts its commercial Activity it will charge Depreciation.

COST AND BENEFITS:

Costs are charged to revenue in the year in which benefits accrue to the company and/or in the year in which the resultant assets are created and put to effective use.

RECOGNITION OF INCOME AND EXPENDITURE:

Income & Expenditure are recognized and accounted on accrual basis except otherwise stated.

INVENTORIES:

There in no Any Closing Stock & Opening Stock during the year.

RETIREMENT BENEFITS:

The liability for retirement benefits including gratuity in respect of employees is accounted for on cash basis.

CONTINGENT LIABILITY:

Contingent Liability, if any, is disclosed by way of notes.

Cont'd...2

3. **DEFERRED TAX:**

Accounting Standard-22 issued by The Institute of Chartered Accountants of India is applicable to the Company w. e. f. 01.04.2002. Since NO commercial activity has been commenced since inception of the Company and hence No assets have been put to use NO Deferred Tax Asset / Liability is recognized. The year End position is as follows

SUMMARY

Items	DTA	DTL
Depreciation	0	0
Loss on Sale of Asset Disallowed	0	0
Business Loss	0	0
Unabsorbed Depreciation	0	0
U/s. 40a Disallowance	0	0
U/s.43B Disallowance	0	0
Total DTA / DTL Bifurcation	0	0

4. **SALES**

Sales as and when made shall be excluding GST.

5. **DIVIDEND:**

No provision is made for Dividend since directors have not proposed any dividend.

6. Certain Debit and Credit balances are subject to confirmation by the respective parties.

7. **Additional Regulatory Info****Title deeds:**

All Title deeds of Immovable Property are held in name of the Company

Revalued Property, Plant and Equipment:

The Company has not revalued its Property, Plant and Equipment.

Cont'd...3

Loans or Advances:

There is no Loans or Advances in the nature of loans granted to promoters, directors, KMPs and the related parties (as defined under Companies Act, 2013,) either severally or jointly with any other person.

Capital-work-in progress / Intangible Assets:

There is no Capital-work-in progress / Intangible assets under development (ITAUD).

Borrowings from Banks or Financial Institutions:

The Company has no borrowings from banks or financial institutions on the basis of security of current Asset.

Benami Property:

The Company does not hold any Benami Property and No proceedings have been initiated or pending against the company for holding any benami property under the Benami Transactions (Prohibition) Act, 1988 (45 of 1988).

Willful defaulter:

The company is not declared Willful defaulter by any bank or financial Institution or other lender.

Relationship with any struck Off Company:

Company has no Relationship with any struck Off Company.

Utilization of Borrowed funds and share premium:

The company has not advanced or loaned or invested any funds in intermediaries.

Registrar of Companies:

There are No charges or satisfaction which are to be registered with Registrar of Companies beyond the statutory period.

Compliance with approved Scheme(s) of Arrangements:

There is no Scheme of Arrangements by the Company

Corporate Social Responsibility:

The Provisions of Sec 135 of the companies Act, 2013 are not applicable to the company.

Following Ratios to be disclosed: -

<u>Ratio Analysis:</u>	<u>A.Y.2025-26</u>	<u>A.Y.2024-25</u>
(a) Current Ratio	0.69	1.45
(b) Debt-Equity Ratio	14.94	11.79
(c) Debt Service Coverage Ratio	-0.01	0.02
(d) Return on Equity Ratio	-0.24	0.15
(e) Inventory turnover ratio	-	-
(f) Trade Receivables turnover ratio	2.34	1.10
(g) Trade payables turnover ratio	-	-
(h) Net capital turnover ratio	-2.68	3.45
(i) Net profit ratio	-0.79	0.55
(j) Return on Capital employed	-0.01	0.01
(k) Return on investment	-	-

Note: Since the company is not engaged in any Trading and manufacturing activity, only relevant ratios are given.

9. Information Related to Micro Small and Medium Enterprises:

The Company has NO amount due to suppliers under Micro Small and Medium Enterprises Development Act, 2006 (MSMED) as at 31st March, 2025. The following information has been given in respect of such suppliers who have identified themselves as Micro Small & Medium Enterprises under MSMED Act, 2006 as at 31st March, 2025.

(₹ in 00)

Particulars	Amount (As at 31-03-2025)	Amount (As at 31-03-2024)
Outstanding Amount	NIL	NIL

Steps have been taken to identify the suppliers who qualify under the definition of micro and small enterprises, as defined under the Micro, Small and Medium Enterprises Development Act 2006. Since no intimation has been received from the suppliers regarding their status under the said Act as at 31st March 2025, disclosures relating to amounts unpaid as at the year end, if any, have not been furnished. In the opinion of the management, the impact of interest, if any, that may be payable in accordance with the provisions of the Act, is not expected to be material.

10. The Company has ensured backup of Books of accounts and other books and papers in compliance with Rule 3(5) of the Companies (Accounts) Rules, 2014 (as amended) ("the Rules"). Daily backup was ensured on servers physically located in India for all the working days. Working days excludes Saturday, Sundays and national holidays

For **SRICHAKRA INFRATECH PVT. LTD.**

DIRECTOR
GAUTAM JAIN
DIN - 02060629

Mumbai**Dated: 07th September, 2025.**