

GAUTAM SAMPATRAJ JAIN

Add.: Suchandra Plot No. G-21, Sector-20, Belapur Gavthan Navi Mumbai – 400 614,
Maharashtra, India,

Email: gautam@sessaasai.com

Phone: +91-9819863653

CONSENT LETTER

Date: December 17, 2024

To,

The Board of Directors

Sessaasai Technologies Limited (formerly known as Sessaasai Business Forms Limited)

9, Lalwani Industrial Estate,
14 Katrak Road, Wadala (West),
Mumbai, 400 031
Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400013,
Maharashtra, India

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

SBI Capital Markets Limited

Unit No. 1501, 15th floor, A & B Wing,
Parinee Crescenzo Building,
Plot C- 38, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051
Maharashtra, India

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Sessaasai Technologies Limited (formerly known as Sessaasai Business Forms Limited) (the “Company” and such offering, the “Offer”)

Dear Sir/Madam,

As on the date of this certificate, I, Gautam Sampatraj Jain, son of Sampatraj Jain, residing at Suchandra Plot No. G-21, Sector-20, Belapur Gavthan Navi Mumbai – 400 614, Maharashtra, India, holder of passport number Z3299284, do confirm that I hold 70,117,787 Equity Shares, representing 47.49% of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the “Fresh Issue”) by the Company and an offer for sale of Equity Shares (the “Offer for Sale”) by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the “Offer”), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of up to 3,937,007 Equity Shares (“Offered Shares”) held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “DRHP”), the red herring prospectus (the “RHP”), the prospectus (the “Prospectus”) and together with the DRHP and RHP, the “Offer Documents”) and transaction agreements executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the “SEBI”), and the relevant stock exchange where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and of any other regulatory authority, if required.

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I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the DRHP to be filed by the Company with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Maharashtra at Mumbai (the "RoC") and thereafter file with SEBI and the Stock Exchanges and other Offer related documents.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory authority as may be required in relation to the Offer and in accordance with applicable law.

I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges. I undertake that the above information/certification/declaration is true and correct.

This consent letter is for information of, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer.

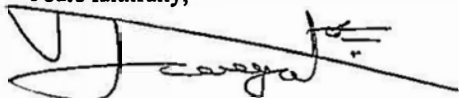
I hereby consent to this letter being disclosed by the Book Running Lead Managers to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I shall not withdraw my consent to participate in the Offer for Sale or vary the number of my portion of the Equity Shares proposed for sale in the Offer for Sale, from the date of this letter, except with the prior written consent of the Company.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,



Name: Gautam Sampatraj Jain

Date: December 17, 2024

Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
One World Center
10th and 13th Floor, Tower 1C
841, Senapati Bapat Marg
Mumbai – 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

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One World Centre,
10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321

PRAGNYAT PRAVIN LALWANI

Add.:4/193, Vijay Niwas, Station Road, R A Kidwaal Road Wadala West, Mumbai – 400 031, Maharashtra, India

Email: pragnyat@seshaasai.com

Phone: 9819851434

CONSENT LETTER

Date: December 17, 2024

To,

The Board of Directors

Seshaasai Technologies Limited (*formerly known as Seshaasai Business Forms Limited*)

9, Lalwani Industrial Estate,
14 Katrak Road, Wadala (West),
Mumbai, 400 031
Maharashtra, India

IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*)

24th Floor, One Lodha Place,
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Dear Sir/Madam,

As on the date of this certificate, I, Pragnyat Pravin Lalwani, son of Pravin Lalwani, residing at 4/193, Vijay Niwas, Station Road, R A Kidwaal Road Wadala West, Mumbai – 400 031, Maharashtra, India, holder of Aadhaar number 4019 6106 5160, do confirm that I hold 70,117,787 Equity Shares, representing 47.49% of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company of the proposed initial public offering of its Equity Shares, which includes a fresh issue of Equity Shares (the “Fresh Issue”) by the Company and an offer for sale of Equity Shares (the “Offer for Sale”) by certain existing shareholders of the Company (the Fresh Issue together with the Offer for Sale, the “Offer”), through the book building process in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Companies Act, 2013 and rules made thereunder and other applicable laws.

I hereby consent to the inclusion of up to 3,937,008 Equity Shares (“Offered Shares”) held by me in the Company as part of the Offer for Sale, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “DRHP”), the red herring prospectus (the “RHP”), the prospectus (the “Prospectus” and together with the DRHP and RHP, the “Offer Documents”) and transaction agreements executed in relation to the Offer, and subject to the approval of the Securities and Exchange Board of India (the “SEBI”), and the relevant stock exchange where

PRAGNYAT PRAVIN LALWANI

Add.:4/193, Vijay Niwas, Station Road, R A Kidwaal Road Wadala West, Mumbai – 400 031, Maharashtra, India

Email: pragnyat@sessaasai.com

Phone: 9819851434

the Equity Shares are proposed to be listed (the "Stock Exchanges") and of any other regulatory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as a selling shareholder as included in the consent letter, in the DRHP to be filed by the Company with the SEBI and the Stock Exchanges, the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Maharashtra at Mumbai (the "RoC") and thereafter file with SEBI and the Stock Exchanges and other Offer related documents.

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I confirm that I will at the earliest, communicate any changes in writing in the above information to the Company and the book running lead managers ("Book Running Lead Managers") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges. I undertake that the above information/certification/declaration is true and correct.

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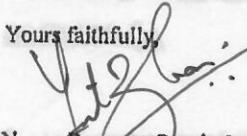
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I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,


Name: Pragnyat Pravin Lalwani
Date: December 17, 2024

Cc:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.
One World Center
10th and 13th Floor, Tower 1C
841, Senapati Bapat Marg
Mumbai – 400 013
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

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031, Maharashtra, India

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10th Floor, Tower 2A and 2B,
Senapati Bapat Marg,
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Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321