

Certificate on (i) Weighted Average Price and Cost of Acquisition of Equity Shares of Promoters/Selling Shareholders of the Company for the last one year prior to the date of filing and the (ii) Average Cost of Acquisition of Company's Equity Shares held by the Promoters and Selling Shareholders.

Date: 16th September 2025

To,

The Board of Directors

Seshaasai Technologies Limited (formerly known as Seshaasai Business Forms Limited)

9, Lalwani Industrial Estate,

14 Katrak Road, Wadala (West),

Mumbai, 400 031

Maharashtra, India

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

24th Floor, One Lodha Place,

Senapati Bapat Marg,

Lower Parel (West),

Mumbai 400013,

Maharashtra, India

ICICI Securities Limited

ICICI Venture House,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400 025,

Maharashtra, India

SBI Capital Markets Limited

Unit No. 1501, 15th floor, A & B Wing,

Parinee Crescenzo Building,

Plot C- 38, G Block, Bandra Kurla Complex,

Bandra (East), Mumbai- 400 051

Maharashtra, India

(IIFL Capital Services Limited (formerly known as IIFL Securities Limited), ICICI Securities Limited and SBI Capital Markets Limited referred to as the "Book Running Lead Managers" or "BRLMs")

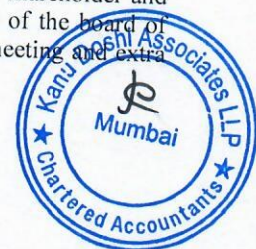
Sub: Proposed initial public offering of equity shares of face value of Rs. 10/- each (the "Equity Shares") of Seshaasai Technologies Limited (formerly known as Seshaasai Business Forms Limited) (the "Company") and such offering the "Offer")

Dear Sir/Madam,

We, Kanu Doshi Associates LLP, the Independent Chartered Accountants, of the Company have been informed that the Company proposes to file the (i) Red Herring Prospectus with the Securities and Exchange Board of India ("SEBI"), and the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, "Stock Exchanges") and the Registrar of Companies, Maharashtra at Mumbai ("Registrar of Companies" and such Red Herring Prospectus, the "RHP"); (ii) Prospectus proposed to be filed with SEBI, the Stock Exchanges and the Registrar of Companies (the "Prospectus"); and (iii) any other documents or materials to be issued in relation to the Offer (collectively with the RHP and Prospectus, the "Offer Documents").

We have received a request from the Company to verify and certify the (I) weighted average price of the shares acquired by the promoters of the Company namely (i) Pragnyat Pravin Lalwani; Gautam Sampatraj Jain (the "Promoter(s)"), and b) the selling shareholders namely (i) Pragnyat Pravin Lalwani; Gautam Sampatraj Jain (the "Selling Shareholder(s)"), in the last one year and (II) cost of acquisition of Equity Shares of the Company held by a) the Promoters of the Company namely (i) Pragnyat Pravin Lalwani; and (ii) and Gautam Sampatraj Jain; and b) the Selling Shareholders namely (i) Pragnyat Pravin Lalwani; and (ii) and Gautam Sampatraj Jain.

We have performed the following procedures: (i) Obtained the list of selling shareholder as defined under Regulation 2(1)(bbb) of the ICDR Regulations and the list of promoters as defined under Regulation 2(1)(oo) of the ICDR Regulations from the management of the Company for the purpose of calculation of cost per share to the selling shareholder and the promoters of the Company; (ii) Compared the date of acquisition / sale / transfer; number of equity shares; and acquisition / issue cost per equity share in respect of the selling shareholder and promoters stated in the Statement, with the share allotment register, minutes of the meetings of the board of directors of the Company and duly organized committees thereof, minutes of annual general meeting and extra



ordinary general meetings, relevant statutory registers, bank statements, relevant forms including share transfer forms, RBI filings, demat transfer statements, depository instruction slips and other documents and accounts as may be deemed relevant; (iii) Computed average cost per share to the Selling Shareholder and the Promoters as on September 16, 2025.

Accordingly, based on the information and explanation provided to us by the Company, and on review of the following documents: (a) Form 2 (Return of Allotment) pursuant to Section 75(1) of the Companies Act, 1956, as amended (for allotments since inception to March 31, 2014) and Form PAS-3 pursuant to Section 39(4) of the Companies Act, 2013, as amended, and Rule 12 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (for allotments since April 1, 2014) along with extracts of relevant board and shareholder resolutions; (b) Form SH-7 pursuant to Section 64(1) of the Companies Act, 2013, as amended and Rule 15 of the Companies (Share Capital and Debenture Rules), 2014; (c) confirmation from the Company for monies received from (i) Pragnyat Pravin Lalwani; and (ii) Gautam Sampatraj Jain; and (d) share allotment and share transfer registers, minutes of the meetings of the Board of Directors of the Company and duly organized committees thereof, minutes of annual general meetings and extra-ordinary general meetings of the Company, relevant statutory registers, bank account statements, relevant filings with the Reserve Bank of India, demat transfer statements, share transfer forms, income tax returns, delivery instruction slips, any other forms filed with any regulatory authority in this regard and other documents presented to us, we have computed and hereby certify that the following is the average cost of acquisition of Equity Shares of the Company held by the Promoter(s) and Selling Shareholder(s) in respect of their respective shareholding in the Company, as on September 16, 2025, and weighted average price at which Equity Shares of the Company in the last year (i.e. from September 17, 2024 till September 16, 2025) were acquired by Promoter(s) and the Selling Shareholder(s):

Average Cost of Acquisition

Name of the Promoter(s)	Number of Equity Shares Held	Percentage of shareholding (%)	Average cost of acquisition per Equity Share (in ₹)*
Gautam Sampatraj Jain	70,117,787	46.60	7.72
Pragnyat Pravin Lalwani	70,117,787	46.60	7.72

* Calculated on a fully diluted basis.

The details of the workings for the cost of acquisition per Equity Share for Promoters are attached herewith as **Annexure I**.

Name of the Promoter(s)	Number of Equity Shares Held	Percentage of shareholding (%)	Average cost of acquisition per Equity Share (in ₹)*
Gautam Sampatraj Jain	70,117,787	46.60	7.72
Pragnyat Pravin Lalwani	70,117,787	46.60	7.72

* Calculated on a fully diluted basis.

The details of the workings for the cost of acquisition per Equity Share for Selling Shareholder are attached herewith as **Annexure II**.

The weighted average price at which Equity Shares of the Company were acquired by or allotted to (i) Pragnyat Pravin Lalwani; and (ii) Gautam Sampatraj Jain, the Promoters of the Company ("**Weighted Average Price for Promoters**") in the last year i.e. from September 17, 2024 to September 16, 2025 preceding the date of RHP and the three years preceding the date of the RHP from September 17, 2022 till September 16, 2025 is as set out in **Annexure III**. The computation of the abovementioned Weighted Average Price for Promoter is set out in **Annexure IV**.

The weighted average price at which Equity Shares of the Company were acquired by or allotted to (i) Pragnyat Pravin Lalwani; and (ii) and Gautam Sampatraj Jain, the Selling Shareholders of the Company ("**Weighted Average Price for Selling Shareholders**") in the last year (i.e. September 17, 2024 to September 16, 2025), preceding the date of the RHP and the three years preceding the date of the RHP (i.e. September 17, 2022 till September 16, 2025), is as set out in **Annexure V**.

The computation of the abovementioned Weighted Average Price for Selling Shareholders is set out in **Annexure VI**.

The Company and the Promoter(s) have confirmed that till the date on which the Equity Shares to be issued and allotted, in connection with the Offer, are listed and commence trading on Stock Exchanges, any acquisition and/or sale of any shares of the Company by the Promoter(s) will immediately be intimated to us and the Book Running Lead Managers.



We confirm that the information in this certificate is true and correct and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We have conducted our examination in accordance with the applicable guidance note issued by the Institute of Chartered Accountants of India (the "ICAI") which requires that we comply with ethical requirements of the Code of Ethics issued by the ICAI and accordingly, we confirm that we have complied with such Code of Ethics issued by the ICAI.

This certificate may be relied upon by the Company, the BRLMs, their affiliates and legal counsel in relation to the Offer and to assist the BRLMs in conducting and documenting their investigation of the affairs of the Company in connection with the Offer. We hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority or in connection with, or to avoid, any actual, legal, arbitral or regulatory proceeding or investigation. We hereby consent to extracts of, or reference to, this certificate being used in Offer Documents. We also consent to the submission of this certificate as may be necessary, to any regulatory authority and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

We confirm that on receipt of any communication from Company of any changes in the information, we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares allotted and transferred in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information.

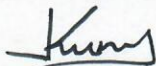
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully

For Kanu Doshi Associates LLP

Chartered Accountants

ICAI Firm Registration Number: 104746W/W100096



Kunal Vakharia

Designation: Partner

Membership No. 148916

Place: Mumbai

UDIN: 25148916BMKNQG7838

CC:

Legal Counsel to the Company as to Indian Law

Khaitan & Co.

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Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

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10th Floor, Tower 2A and 2B,

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Lower Parel, Mumbai 400 013

Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to International Law

Hogan Lovells Lee & Lee

50 Collyer Quay

#10-01 OUE Bayfront

Singapore 049 321



Annexure I

Workings for the cost of acquisition per Equity Share for Promoters

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition *	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Gautam Sampatraj Jain	Initial Subscription	Cash	September 17, 1993	500	100	100	50,000	50,000	500	0.00
	Allotment pursuant to Further Issue	Cash	March 31, 1994	2,400	100	100	240,000	290,000	2,900	0.02
	Allotment pursuant to Further Issue	Cash	March 28, 1995	7,000	100	100	700,000	990,000	9,900	0.05
	Allotment pursuant to Further Issue	Cash	March 25, 1996	250	100	100	25,000	1,015,000	10,150	0.00
	Transfer to Rakesh Balan	Cash	March 30, 1998	-10	100	100	-1,000	10,14,000	10,140	0.00
	Transfer to Nilesch Chajjed	Cash	March 30, 1998	-10	100	100	-1,000	10,13,000	10,130	0.00
	Acquisition by way of transfer from Rakesh Balan	Cash	February 2, 2001	10	100	100	1,000	10,14,000	10,140	0.00
	Acquisition by way of transfer from Nilesch Chajjed	Cash	February 2, 2001	10	100	100	1,000	10,15,000	10,150	0.00
	Bonus Issue	NA	March 30, 2003	10,150	100	0	0	10,15,000	20,300	0.07
	Bonus Issue	NA	August 1, 2008	25,200	100	0	0	10,15,000	45,500	0.17

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition *	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of offer capital	% of pre-share capital
	Allotment pursuant to Further Issue	Cash	December 15, 2008	6,250	100	400	2,500,000	35,15,000	51,750	0.04	
	Allotment pursuant to Further Issue	Cash	March 31, 2009	6,250	100	400	2,500,000	60,15,000	58,000	0.04	
	Allotment pursuant to Further Issue	Cash	November 30, 2010	8,000	100	625	5,000,000	1,10,15,000	66,000	0.05	
	Allotment pursuant to Further Issue	Cash	October 27, 2016	29,625	100	100	2,962,500	1,39,77,500	95,625	0.20	
	Allotment pursuant to Bonus Issue	NA	February 13, 2023	4,345,200	100	0	0	1,39,77,500	44,40,825	28.88	
	Allotment pursuant to Scheme of Arrangement between Sessaasai E Forms Private Limited and Sessaasai Business Forms Private Limited	Other than Cash	March 15, 2024	2,940,000	100	192	564,480,000	57,84,57,500	7,380,825	19.54	
	Gift of shares	Transfer to Gautam Jain	June 3, 2024	-2	100	0	0	57,84,57,500	73,80,823	0.00	

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/acquisition *	No. of Equity Shares acquired/allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
		HUF by way of gift								
		Transfer to Sunita Gautam Jain by way of gift	June 3, 2024	-3	100	0	0	57,84,57,500	73,80,820	0.00
		Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively, our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.								
	Split of shares							-57,84,57,500	-73,80,820	--
	Transfer of shares	Cash	December 20, 2024	-36,90,413	10	10	-3,69,04,130	57,84,57,500	7,38,08,200	--
	Total:							54,15,55,370	7,01,17,787	(2.45)
	Average cost per share:									46.60
	* Equity Shares were fully paid-up when issued.									7.72

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/acquisition *	No. of Equity Shares acquired/allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
	Initial Subscription	Cash	September 17, 1993	500	100	100	50,000	50,000	500	0.00

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition *	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Pragnyat Pravin Lalwani	Allotment pursuant to Further Issue	Cash	March 31, 1994	2,100	100	100	2,40,000	2,90,000	2,600	0.01
	Allotment pursuant to Further Issue	Cash	March 28, 1995	7550	100	100	7,55,000	10,45,000	10,150	0.05
	transfer to Kalavati Chejjad	Cash	March 30, 1998	-10	100	100	-1,000	10,44,000	10,140	0.00
	transfer to Vineet Investment	Cash	March 30, 1998	-10	100	100	-1,000	10,43,000	10,130	0.00
	Acquisition by way of transfer from Kalavati Chejjad	Cash	February 2, 2001	10	100	100	1,000	10,44,000	10,140	0.00
	Acquisition by way of transfer from Vineet Investment	Cash	February 2, 2001	10	100	100	1,000	10,45,000	10,150	0.00
	Bonus Issue	NA	March 30, 2003	10,150	100	0	0	10,45,000	20,300	0.07
	Bonus Issue	NA	August 1, 2008	25,200	100	0	0	10,45,000	45,500	0.17
	Allotment pursuant to Further Issue	Cash	December 15, 2008	6,250	100	400	2,50,000	35,45,000	51,750	0.04

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition *	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
	Allotment pursuant to Further Issue	Cash	March 31, 2009	6,250	100	400	2,500,000	60,45,000	58,000	0.04
	Allotment pursuant to Further Issue	Cash	November 30, 2010	8,000	100	625	5,000,000	1,10,45,000	66,000	0.05
	Allotment pursuant to Further Issue	Cash	October 27, 2016	29,625	100	100	2,962,500	1,40,07,500	95,625	0.20
	Allotment pursuant to Bonus Issue	NA	March 9, 2023	4,345,200	100	0	0	1,40,07,500	44,40,825	28.88
	Allotment pursuant to Scheme of Arrangement between Sesaasai E Forms Private Limited and Sesaasai Business Forms Private Limited	Other than Cash	March 15, 2024	2,940,000	100	192	564,480,000	57,84,87,500	73,80,825	19.54
	Gift of shares	Transfer to Pranati Ratandee Patil by way of gift	June 11, 2024	-2	100	0	100	57,84,87,500	73,80,823	0.00

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition *	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
		Transfer to Ganesh Srinivasan by way of gift		-1	100	0	100	57,84,87,500	73,80,822	0.00
		Transfer to Shweta Abhay Oswal by way of gift		-2	100	0	100	57,84,87,500	73,80,820	0.00
	Split of shares	Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively, our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.						-57,84,87,500	-73,80,820	
	Transfer of shares	Cash	December 20, 2024	-36,90,413	10	10	-3,69,04,130	57,84,87,500	7,38,08,200	
	Total:							54,15,53,370	7,01,17,787	(2.45)
	Average cost per share:									46.60
										7.72

* Equity Shares were fully paid-up when issued.



Annexure II

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition *	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Gautam Sampatraj Jain	Initial Subscription	Cash	September 17, 1993	500	100	100	50,000	50,000	500	0.00
	Allotment pursuant to Further Issue	Cash	March 31, 1994	2,400	100	100	240,000	290,000	2,900	0.02
	Allotment pursuant to Further Issue	Cash	March 28, 1995	7,000	100	100	700,000	990,000	9,900	0.05
	Allotment pursuant to Further Issue	Cash	March 25, 1996	250	100	100	25,000	1,015,000	10,150	0.00
	transfer to Rakesh Balan	Cash	March 30, 1998	-10	100	100	-1,000	10,14,000	10,140	0.00
	transfer to Nilesch Chajjed	Cash	March 30, 1998	-10	100	100	-1,000	10,13,000	10,130	0.00
	Acquisition by way of transfer from Rakesh Balan	Cash	February 2, 2001	10	100	100	1,000	10,14,000	10,140	0.00
	Acquisition by way of transfer from Nilesch Chajjed	Cash	February 2, 2001	10	100	100	1,000	10,15,000	10,150	0.00
	Bonus Issue	NA	March 30, 2003	10,150	100	0	0	10,15,000	20,300	0.07
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	Allotment pursuant to Further Issue	Cash	October 27, 2016	29,625	100	100	2,962,500	1,39,77,500	95,625	0.20
	Allotment pursuant to Bonus Issue	NA	February 13, 2023	4,345,200	100	0	0	1,39,77,500	44,40,825	28.88
	Allotment pursuant to Scheme of Arrangement between Sesaasai E Forms Private Limited and Sesaasai Business Forms Private Limited	Other than Cash	March 15, 2024	2,940,000	100	192	564,480,000	57,84,57,500	7,380,825	19.54
	Gift of shares	Transfer to Gautam Jain	June 3, 2024	-2	100	0	0	57,84,57,500	73,80,823	0.00

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		HUF by way of gift								
		Transfer to Sunita Gautam Jain by way of gift	June 3, 2024	-3	100	0	0	57,84,57,500	73,80,820	0.00
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	Total:							57,84,57,500	7,38,08,200	--
	Average cost per share:							54,15,55,370	7,01,17,787	(2.45)
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Pragnyat Pravin Lalwani	Initial Subscription	Cash	September 17, 1993	500	100	100	50,000	50,000	500	0.00
	Allotment pursuant to Further Issue	Cash	March 31, 1994	2,100	100	100	2,40,000	2,90,000	2,600	0.01
	Allotment pursuant to Further Issue	Cash	March 28, 1995	7550	100	100	7,55,000	10,45,000	10,150	0.05
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	Allotment pursuant to Scheme of Arrangement between Sessaasai E Forms Private Limited and Sessaasai Business Forms Private Limited	Other than Cash	March 15, 2024	2,940,000	100	192	564,480,000	57,84,87,500	73,80,825	19.54
	Gift of shares	Transfer to Pranati Ratandeeep Patil by way of gift	June 11, 2024	-2	100	0	0	57,84,87,500	73,80,823	0.00

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition *	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
		Transfer to Ganesh Srinivasan by way of gift		-1	100	0	0	57,84,87,500	73,80,822	0.00
		Transfer to Shweta Abhay Oswal by way of gift		-2	100	0	0	57,84,87,500	73,80,820	0.00
	Split of shares	Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively, our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.						-57,84,87,500	-73,80,820	
	Transfer of shares	Cash	December 20, 2024	-36,90,413	10	10	-3,69,04,130	57,84,87,500	7,38,08,200	
	Total:							54,15,53,370	7,01,17,787	(2.45)
	Average cost per share:									46.60
	*Equity Shares were fully paid-up when issued.									7.72

Annexure III

The weighted average price at which Equity Shares of the Company were acquired by or allotted to the Promoters
Pragnyat Pravin Lalwani

Nature of Transaction	Nature of Consideration	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Weight	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last one year	% of pre-offer share capital
Weighted average price (in the one preceding year)										NIL

Annexure III - Promoters (Three years preceding RHP) WACA of shares acquired

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition *	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Pragnyat Pravin Lalwani	Allotment pursuant to Bonus Issue	NA	March 9, 2023	43,45,200	100	0	0	0	43,45,200	
	Allotment pursuant to Scheme of Arrangement between Sessaasai E Forms Private Limited and Sessaasai Business Forms Private Limited	Other than Cash	March 15, 2024	29,40,000	100	192	56,44,80,000	56,44,80,000	72,85,200	
	Gift of shares	Gift	June 11, 2024	-5	100	0	0	56,44,80,000	72,85,195	
	Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively, our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.				100			56,44,80,000	-72,85,195	
	Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively, our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.				10			56,44,80,000	7,28,51,950	

Transfer of shares	Cash	December 20, 2024	-	36,90,413	10	10	-3,69,04,130	52,75,75,870	6,91,61,537
Total:									
WACA cost per share:									7.63

Gautam Sampatraj Jain

Nature of Transaction	Nature of Consideration	Date of Acquisition/Transfer*	Face value of the Equity Shares	No. of shares acquired/allotted	Cost per Equity Share (including securities premium)	Total Cost	Weight	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last one year	% of pre-offer share capital
Weighted average price (in the one preceding year)*										
<i>*Equity Shares were fully paid-up when issued.</i>										
								NIL		

Name of Promoter	Nature of transaction	Nature of consideration	Date of allotment/acquisition*	No. of Equity Shares acquired/allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Gautam Jain	Allotment pursuant to Bonus Issue	NA	March 9, 2023	43,45,200	100	0	0	0	43,45,200
	Allotment pursuant to Scheme of Arrangement between Sessaasai E Forms Private Limited and Sessaasai Business Forms Private Limited	Other than Cash	March 15, 2024	29,40,000	100	192	56,44,80,000	56,44,80,000	72,85,200
	Gift of shares	Gift	June 3, 2024	-5	100	0	0	56,44,80,000	72,85,195

Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively, our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.		100				56,44,80,000	-72,85,195
Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively, our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.		10				56,44,80,000	7,28,51,950
Transfer of shares	Cash	December 20, 2024	-36,90,413	10	-3,69,04,130	52,75,75,870	6,91,61,537
Total:							
WACA cost per share:							7.63

Annexure IV

The computation of weighted average price

Name	No. of shares acquired in the last three year*	No. of Equity Shares held as of September 16, 2025	Weighted average price of Equity Shares acquired in the last one year from September 17, 2024 to September 16, 2025 (in ₹)	Weighted average price of Equity Shares acquired in the last three years from September 17, 2022 till September 16, 2025 (in ₹)
Pragnyat Pravin Lalwani	7,28,52,000	70,117,787		7.63
Gautam Sampatraj Jain	7,28,52,000	70,117,787	Nil	7.63

*Considering split of face value of the equity shares



Annexure V

The weighted average price at which Equity Shares of the Company were acquired by or allotted to the Promoter Selling Shareholders

Pragnyat Pravin Lalwani

Nature of Transaction	Nature of Consideration	Date of Acquisition/Transfer	Face value of the Equity Shares	No. of Equity shares acquired/allotted	Cost per Equity Share (including securities premium)	Total Cost	Weight	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last one year	% of pre-offer share capital
Weighted average price (in the one preceding year)									NIL	

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/acquisition*	No. of Equity Shares acquired/allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
Pragnyat Pravin Lalwani	Allotment pursuant to Bonus Issue	NA	March 9, 2023	43,45,200	100	0	0	0	43,45,200
	Allotment pursuant to Scheme of Arrangement between Sessaasi E Forms Private Limited and Sessaasi Business Forms Private Limited	Other than Cash	March 15, 2024	29,40,000	100	192	56,44,80,000	56,44,80,000	72,85,200
	Gift of shares	Gift	June 11, 2024	-5	100	0	0	56,44,80,000	72,85,195
	Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively, our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.				100			56,44,80,000	- 72,85,195

Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively, our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.				10			56,44,80,000	7,28,51,950
Transfer of shares	Cash	December 20, 2024	- 36,90,413	10	10	- 3,69,04,130	52,75,75,870	6,91,61,537
Total:								
WACA cost per share:								7.63



Gautam Sampatraj Jain

Nature of Transaction	Nature of Consideration	Date of Acquisition/ Transfer	Face value of the Equity Shares	No. of Equity shares acquired/ allotted	Cost per Equity Share (including securities premium)	Total Cost	Weight	Cumulative amount paid for the Equity Shares	Cumulative no. of Equity Shares acquired in the last one year	% of pre-offer share capital
Weighted average price (in the one preceding year)									NIL	

Annexure III - Promoters Selling Shareholders (Three years preceding RHP) WACA of shares acquired

Name of Promoter	Nature of transaction	Nature of consideration	Date of Allotment/ acquisition*	No. of Equity Shares acquired/ allotted	Face value per Equity Share	Cost per Equity Share (including securities premium) (in ₹)	Total cost (in ₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Gautam Jain	Allotment pursuant to Bonus Issue	NA	March 9, 2023	43,45,200	100	0	0	0	43,45,200	
	Allotment pursuant to Scheme of Arrangement between Sessaasai E Forms Private Limited and Sessaasai Business Forms Private Limited	Other than Cash	March 15, 2024	29,40,000	100	192	56,44,80,000	56,44,80,000	72,85,200	
	Gift of shares	Gift	June 3, 2024	-5	100	0	0	56,44,80,000	72,85,195	
	Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively,			100				56,44,80,000	-72,85,195	

our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.									
Pursuant to a resolution passed by our Board and Shareholders on September 15, 2024 and October 22, 2024, respectively, our Company sub-divided the face value of its equity shares from ₹100 each to ₹10 each.				10			56,44,80,000	7,28,51,950	
Transfer of shares	Cash	December 20, 2024	- 36,90,413	10	10	- 3,69,04,130	52,75,75,870	6,91,61,537	
Total:									
WACA cost per share:									7.63



Annexure VI

The computation of weighted average price

Name	No. of shares acquired in the last three year*	No. of Equity Shares held as of September 16, 2025	Weighted average price of Equity Shares acquired in the last one year from September 17, 2024 to September 16, 2025 (in ₹)	Weighted average price of Equity Shares acquired in the last three years from September 17, 2022 till September 16, 2025 (in ₹)
Pragnyat Pravin Lalwani	7,28,52,000	70,117,787	Nil	7.63
Gautam Sampatraj Jain	7,28,52,000	70,117,787	Nil	7.63

*Considering split of face value of the equity shares

