





(formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat

Marg

Lower Parel (West), Mumbai 400 013

Maharashtra, India **Tel:** +91 22 4646 4728

 $\textbf{E-mail:} \ seshaasai.ipo@iiflcap.com$

Investor grievance E-mail:

ig.ib@iiflcap.com

Website: www.iiflcap.com

Contact person: Mansi Sampat/Pawan Jain **SEBI Registration number:** INM000010940

CIN: L99999MH1996PLC132983

ICICI Securities Limited

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025,

Maharashtra, India **Tel:** +91 22 6807 7100

E-mail: seshaasai.ipo@icicisecurities.com

Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Kishan Rastogi / Nikita

Chirania

SEBI Registration No.: INM000011179 **CIN**: U67120MH1995PLC086241

SBI Capital Markets Limited

1501, 15th floor, A & B Wing, Parinee Crescenzo, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400

051, Maharashtra, India **Tel**: +91 22 4006 9807

E-mail: seshaasai.ipo@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Sylvia Mendonca

SEBI Registration number: INM000003531

CIN: U99999MH1986PLC040298

August 13, 2025

Securities and Exchange Board of India

Corporation Finance Department Division of Issues and Listing SEBI Bhavan, Plot C4-A, G Block Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India

Kind Attention: Mr. Narendran P

Re: Proposed initial public offering of equity shares of face value of ₹10 each ("Equity Shares") of Seshaasai Technologies Limited (the "Company"), comprising a fresh issue of Equity Shares and an offer for sale of Equity Shares by promoter selling shareholders of the Company (such shareholders, the Selling Shareholders) (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

This letter is with reference to the captioned matter and the draft red herring prospectus dated December 27, 2024 ("**DRHP**") filed with the Securities and Exchange Board of India ("**SEBI**") on December 27, 2024.

The Company in consultation with the BRLMs, has undertaken a Pre-IPO placement of 2,836,800 Equity Shares at an issue price of ₹ 423.00 per Equity Share (including a premium of ₹413.00 per Equity share) for an amount of ₹ 1,199.97 million, by way of private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended (Pre-IPO Placement"), in relation to which the Company has published an advertisement (the "Public Advertisement") on August 13, 2025. We wish to inform you that the Pre-IPO Placement has been undertaken, pursuant to the approval of our Board and Shareholders, each dated August 07, 2025, and August 08, 2025, respectively and Equity shares through the Pre-IPO Placement have been allotted pursuant to Board resolution dated August 11, 2025.

Sr. No,	Date of allotment	Number of Equity Shares allotted of face value of ₹ 10 each	Nature of consideration	Reason/ Nature of allotment	Percentage of pre- Offer share capital of our Company	Name of Allottee	Issue price per Equity Shares (in ₹.)	Total Consideration (₹ in million.)
1	August 11, 2025	14,18,400	Cash	Private Placement	0.94%	TATA AIG General Insurance Company Limited	423.00	599.98
2	August 11, 2025	7,09,200	Cash	Private Placement	0.47%	VQ FasterCap Fund II	423.00	299.99







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Sr. No,	Date of allotment	Number of Equity Shares allotted of face value of ₹ 10 each	Nature of consideration	Reason/ Nature of allotment	Percentage of pre- Offer share capital of our Company	Name of Allottee	Issue price per Equity Shares (in ₹.)	Total Consideration (₹ in million.)
3	August 11, 2025	7,09,200	Cash	Private Placement	0.47%	ValueQue st India G.I.F.T Fund	423.00	299.99

The Public Advertisement was published in the following newspapers:

- a. Financial Express, an English national daily, all editions;
- b. Jansatta, a Hindi national daily, all editions; and
- c. *Navshakti*, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where the Registered Office of the Company is located).

Please find enclosed copies of the Public Advertisement published in the Financial Express, *Jansatta* and *Navshakti* for your reference attached as **Annexure II**, **Annexure II**, and **Annexure III**, respectively. We request you to kindly take the same on record.

All capitalized terms used herein and not specifically defined herein shall have the same meanings as have been assigned to such terms in the DRHP filed in connection with the Offer.

Please feel free to contact the following persons at IIFL Capital Services Limited (Formerly known as IIFL Securities Limited), if you require any information or clarification:

Contact Person	Telephone	E-mail
Mukesh Garg	+91 70450 20612	Mukesh.garg@iiflcap.com
Pinkesh Soni	+91 99675 80730	pinkesh.soni@iiflcap.com
Mansi Sampat	+91 98336 92882	mansi.sampat@iiflcap.com

Thanking you,

Yours sincerely,







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This signature page forms an integral part of the letter submitted to Securities and Exchange Board of India, in relation to the initial public offering of Seshaasai Technologies Limited (formerly known as Seshaasai Business Forms Limited)

For IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

Saturbal in

Authorised Signatory Name: Pawan Jain Designation: VP

Contact Number: +91 22 4646 4728 Email: seshaasai.ipo@iiflcap.com







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For ICICI Securities Limited

Name: Abhijit Diwan Designation: Vice President

Contact Number: +91-22-68077507 Email: abhijit.diwan@icicisecurities.com







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Contact person: Mansi Sampat/Pawan Jain **SEBI Registration number:** INM000010940

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For SBI Capital Markets Limited

The state of the s

Authorised Signatory
Name: Sylvia Mendonca
Designation: Vice President

Email: project.estiel@sbicaps.com

FINANCIAL EXPRESS

MCXCCL

MULTI COMMODITY EXCHANGE CLEARING CORPORATION LIMITED

Regd. Office: Exchange Square, Suren Road, Chakala, Andheri (East), Mumbai - 400093 Email id: ig-mcxccl@mcxccl.com; website: https://www.mcxccl.com; Tel.: +91-22-6864 6000 CIN: U74999MH2008PLC185349

NOTICE OF 17[™] ANNUAL GENERAL MEETING (AGM)

Notice is hereby given that the Seventeenth AGM of the Company will be held on Monday, September 08, 2025 at 4.00 P.M. through Video Conferencing ("VC")/ Other Audio- Visual Means ("OAVM") to transact the business as set out in the Notice of AGM dated July 30, 2025. Pursuant to the circulars issued by Ministry of Corporate Affairs, AGM will be held through VC/OAVM.

In terms of said circulars, the AGM Notice along with the Annual Report for Financial Year 2024-25 have been sent in electronic mode to all the Members on August 12, 2025 at their email addresses registered with the Company. The AGM Notice is available on the website of the Company at https://www.mcxccl.com/disclosures/announcement and Annual Report is available at https://www.mcxccl.com/disclosures/financial-results. The instructions for attending the AGM are provided in the said AGM Notice.

The documents pertaining to the items of business to be transacted at the AGM shall be available for inspection upto the date of the meeting.

For Multi Commodity Exchange Clearing Corporation Limited

Place: Mumbai Date: August 12, 2025

Mandar Kulkarni Company Secretary

'IMPORTANT''

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acceptance of advertising

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be held responsible for such

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manner whatsoever.

BUSINESS

DAILY

***FINANCIAL EXPRESS**

THINKINK PICTUREZ LIMITED

Regd Off.: A-206, Eversun CHS Ltd, Sahakar Nagar, J P Road, Andheri West, Mumbai, Maharashtra - 400053 CIN: L22300MH2008PLC181234, E-mail: kjha@thinkinkpicturez.com EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

S,	1	Quarte	Year Ended		
No	PARTICULARS	30/06/25	30/06/24	31/03/25	
	50400000	Unaudited	Unaudited	Audited	
1.	Total Income from Operations	105.50	100.00	1028.75	
2	Net Profit for the period before tax and exceptional items	77.05	16.77	(7.05)	
3.	Net Profit for the period before tax and after exceptional items	77.05	16.77	(7.05)	
4.	Net Profit for the period after tax	53.36	12.41	(5.46)	
5.	Total Comprehensive Income for the period (Net of Tax)	53.36	12.41	(5.46)	
6.	Paid up equity Share Capital	4740.48	1481.40	1495.01	
7.	Earnings per Share (Basic & Diluted) (not annualised)	0.01	0.04	0.00	

This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

for the quarter ended 30 June, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Reguirements) Regulations, 2015. The full format of standalone results of the Company for the Quarter ended 30 June, 2025 are available on the Stock Exchange website (www.bseindia.com) and on the Companies website www.thinkinkpicturez.com The above results were approved by the Board of Directors at their respecting

For and on behalf of the Board of Directors

Haryana - 122002

Place: Mumbai Dated: 12.08.2025

meeting held on 12th August, 2025.

Vijay G Pujara Managing Director

BELRISE Engineering Futures

BELRISE INDUSTRIES LIMITED

CIN: L73100MH1996PLC102827, Registered Office: Plot No. D-39, MIDC Area, Waluj, Chhatrapati Sambhajinagar (Earlier Aurangabad), Maharashtra - 431133. Phone No. 0240 255 1206, Website: www.belriseindustries.com. E-mail: complianceofficer@belriseindustries.com

EXTRACT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL **RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2025**

(All amounts in ₹ Million, except per share data)

			Stand	dalone		Consolidated				
SI. No.	Particulars	Quarter Ended 30/06/2025 (Unaudited)	Quarter Ended 31/03/2025	1 10 2	Previous year ended 31/03/2025 (Audited)	Quarter Ended 30/06/2025	Quarter Ended 31/03/2025	Quarter Ended 30/06/2024	Previous year ended 31/03/2025	
			(Audited)			(Unaudited)	(Audited)	(Audited)	(Audited)	
1	Total income from operations	18,186.91	18,113.81	14,341.45	66,585.83	22,912.63	22,846.42	17,900.53	83,524.48	
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	1,303.70	1,396.37	834.29	4,226.09	1,395.22	1,393.61	892.05	4,455.76	
3	Net Profit/ (Loss) for the period before tax (after Exceptional and/or other Extraordinary Items)	1,303.70	1,396.37	834.29	4,226.09	1,395.22	1,393.61	892.05	4,455.76	
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/or other Extraordinary Items)	1,025.28	1,102.93	658.25	3,324.76	1,116.80	1,100.17	715.58	3,554.43	
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,024.16	1,095.19	653.08	3,318.79	1,115.68	1,092.43	710.41	3,548.47	
6	Paid-up Equity Share Capital (Face value of ₹5/- each)	4,449.40	3,254.95	3,254.95	3,254.95	4,449.40	3,254.95	3,254.95	3,254.95	
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year.			i i	22,515.49			ž.	23,712.38	
8	Earnings Per Share of ₹5/- each for continuing or discontinued operations (not annualised for the quarter ended)									
	1. Basic:	1.38	1.69	1.00	5.11	1.50	1.69	1.00	5.46	
	2. Diluted:	1.38	1.69	1.00	5.11	1.50	1.69	1.00	5.46	

Notes:

Place: Pune

Date : August 11, 2025

- 1 The above is an extract of the detailed format of Unaudited financial results both standalone and consolidated for the guarter ended June 30, 2025 ("financial results") filed with the Stock Exchanges (NSE and BSE) under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The full format of the financial results is available on the Company's website i.e. http://www.belriseindustries.com and on the website of the Stock Exchange i.e. www.bseindia.com and www.nseindia.com. The same can be accessed by scanning the QR Code provided below.
- 2 The aforesaid financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 11, 2025. The Statutory Auditors of the Company have provided their limited review report on these financial results with an unmodified opinion.
- 3 The Consolidated financial results includes results of the Company's subsidiaries in United Arab Emirates and India.
- 4 The figures of the previous periods/year are classified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.
- 5 The statutory auditor of the Company has undertaken a limited review of the subsidiaries of whose accounts are consolidated with the Company
- 6 The figures for the guarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and limited review published year to date figures upto the third quarter of the financial year March 31, 2025.
- 7 The Company has approved the Scheme of Arrangement in its Board' meeting held on June 30, 2025, in respect of the amalgamation of its wholly owned subsidiary, H-One India Private Limited.
- 8 There is no deviation towards utilization of proceeds of IPO for the guarter ended June 30, 2025.



For and on behalf of the Board of Directors **Belrise Industries Limited**

> **Shrikant Shankar Badve Managing Director** DIN: 00295505

Adfactors 370/25



Registered Office: 1st Floor, Building 4NA, Maker Maxity, Bandra Kurla Complex, Bandra East, Mumbai 400 051 CIN: U64990MH2000PLC123731

PUBLIC NOTICE

Jio Credit Limited (JCL) hereby informs its borrowers and all concerned that the existing branch office of JCL will be relocating to new place with effect from 14.11.2025:

Existing Branch Office:

Haryana - 122001

New Branch Office: 6th Floor, Splendor Trade Tower, 7th Floor, Vatika Triangle, Sector 65, Gurugram, MG Road, Gurugram,

For Jio Credit Limited Date: 13.08.2025 Place : Gurugram Authorised Signatory

* R K SWAMY

R K SWAMY LIMITED

Regd Office: No. 19, Wheatcrofts Road, Nungambakkam, Chennai 600 034, Tamil Nadu, India

CIN: L74300TN1973PLC006304.

Email id: secretarial@rkswamy.com,

Website: www.rkswamv.com

STATEMENT OF UNAUDITED CONSOLIDATED

& STANDALONE FINANCIAL RESULTS FOR

THE QUARTER ENDED JUNE 30, 2025

(Regulation 47(1) (b) of the SEBI (LODR) Regulations, 2015)

The Board of Directors at its meeting held on

August 12, 2025 approved the unaudited financial

results of the Company (Consolidated & Standalone) for

The Financial Results along with the Limited Review

Report (Consolidated & Standalone), are available on

the Company's website at https://www.rkswamy.com/pdf/

RKS Financial Results Q1 FY25-26.pdf and on the websites of Stock Exchanges i.e. BSE Limited and

National Stock Exchange of India Limited at

www.bseindia.com and www.nseindia.com respectively.

The Financial Results can also be accessed by

scanning QR code given below.

the quarter ended June 30, 2025 ("Financial Results").

Jio Credit Limited (formerly known as Jio Finance Limited)



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PUBLIC ANNOUNCEMENT



Please scan this QR Code to view the Draft Red Herring Prospectus

IIFL CAPITAL

(formerly known as IIFL Securities Limited)

Investor grievance E-mail: ig.ib@iiflcap.com

SEBI Registration number: INM000010940

Contact person: Mansi Sampat / Pawan Kumar Jain

24" Floor, One Lodha Place, Senapati Bapat Marg.

IIFL Capital Services Limited

Maharashtra, India

Place: Mumbai

Date : August 12, 2025

Tel: +91 22 4646 4728

Website: www.iiflcap.com

Lower Parel (West), Mumbai 400 013,

E-mail: seshaasai.ipo@iiflcap.com



SESHAASAI TECHNOLOGIES LIMITED

(formerly known as Seshaasai Business Forms Limited)

Our Company was originally incorporated as "Seshasai Business Forms Private Limited" at Mumbai as a private limited companies Act, 1956, pursuant to a certificate of incorporation dated September 17, 1993 by the Registrar of Companies, Maharashtra at Mumbai ("RoC"), Pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on January 16, 2006, the name of our Company was changed to "Seshaasai Business Forms Private Limited" and a fresh certificate of incorporation consequent to change of name was issued by the RoC on February 14, 2006. Pursuant to the Scheme of Arrangement approved by the National Company was converted from a private limited company to a public limited company and consequent upon conversion, the name of our Company was changed to "Seshaasai Business Forms Limited" and a certificate of change of name dated October 14, 2024 was issued by the RoC. The name of our Company was further changed to "Seshaasai Technologies Limited" as part of the corporate rebranding of our Company to reflect the principal business being undertaken by our Company in terms of the Scheme of Arrangement, and a fresh certificate of incorporation consequent upon change of name was issued to our Company by the RoC on November 25, 2024. For further information of change in the name and Registered Office, see "History and Certain Corporate Matters- Change in registered office of our Company" on page 263 of the Draft Red Herring Prospectus.

Registered and Corporate Office: 9. Lalwani Industrial Estate, 14. Katrak Road, Wadala (West), Mumbai - 400 031, Maharashtra India; Telephone: +91 22 6627 0927; Contact Person: Manali Siddharth Shah, Company Secretary and Compliance Officer; E-mail: companysecretary@seshaasai.com; Website: www.seshaasai.com; Corporate Identity Number: U21017MH1993PLC074023

OUR PROMOTERS: PRAGNYAT PRAVIN LALWANI AND GAUTAM SAMPATRAJ JAIN

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SESHAASAI TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF T(+) PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO T(+) MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO (+) EQUITY SHARES OF FACE VALUE OF T10 EACH AGGREGATING UP TO ₹ 6,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,874,015 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION COMPRISING UP TO 3,937,007 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY GAUTAM SAMPATRAJ JAIN AND UP TO 3,937,008 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY PRAGNYAT PRAVIN LALWANI ("PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. In reference to the DRHP dated December 27, 2024 read with notice to investors dated March 29, 2025 filed with the Securities and Exchange Board of India and the Stock Exchanges, investors should note the following:

 Our Company, in consultation with the BRLMs, has undertaken a tranche of a pre-IPO placement of 28,36,800 Equity Shares of face value of ₹423.00 per equity share (including a premium of ₹413.00 per Equity Share) for an amount of ₹1,199.97 million, by way of a private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended ("Pre-IPO Placement"). The current tranche of pre-IPO placement has been undertaken, pursuant to the resolutions of the Board and the Shareholders, each dated August 07, 2025 and August 08, 2025, our Company approved the Pre-IPO Placement of 28,36,800 Equity Shares for cash at a price of ₹ 423.00 per Equity Share (including premium of ₹413.00 per Equity Share) aggregating to ₹1,199.97 million. Further, our Company has entered into a share subscription agreement dated August 08, 2025 ("SSA") with certain investors ("Allottees").

2. The Board of Directors pursuant to its resolution dated August 11, 2025 has allotted the Equity shares to the allottees mentioned below, details of which are included below. Number of Equity Shares allotted Date of Percentage of pre-Offer Nature of Reason/ Nature Name of Issue price per Total Consideration (in ₹ million) Allotment of face value of ₹10 each consideration of allotment share capital of our Company the allottee Equity Shares (in ₹) August 11, 2025 14,18,400 Cash Private Placement 0.94% TATA AIG General Insurance 423.00 599.98 Company Limited August 11, 2025 7.09.200 0.47% VQ FasterCap Fund II 423.00 299.99 Private Placement August 11, 2025 7.09.200 Cash Private Placement 0.47% Valuequest India G.I.F.T Fund 423.00 299.99

Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Issue equity share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations. 4. We hereby confirm that the amount raised through the Fresh Issue shall be reduced pursuant to the Pre-IPO Placement, which is not exceeding 20% of the Fresh Issue size as disclosed in the DRHP, subject to the Fresh Issue complying with Rule 19(2)(b) of the

Securities Contracts (Regulations) Rules, 1957. 5. The aforementioned allottees are not connected with our Company, Promoters, members of the Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries, Group Company and the directors and key managerial personnel of our

Subsidiaries and Group Company in any manner. 6. Our Company has appropriately intimated the subscribers to the Pre-IPO Placement, prior to the allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Issue or the Issue may be successful and will result into

listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-IPO Placement will be appropriately made in the relevant sections of the Red Herring Prospectus and in the relevant sections of

The above notice is to be read in conjunction with the DRHP and notice to investors dated March 29, 2025. Further, the Company shall suitably update the relevant section in the RHP and Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the RHP and Prospectus.

For and on behalf of the Board of Directors R K SWAMY LIMITED

sd/-

Narasimhan Krishnaswamy Managing Director and Group CEO DIN:00219883

BOOK RUNNING LEAD MANAGERS 1 ICICI Securities

ICICI Securities Limited

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025. Maharashtra, India Tel: +91 22 6807 7100 E-mail: seshaasai.ipo@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com

Website: www.icicisecurities.com

• SBICAPS SBI Capital Markets Limited 1501, 15° floor, A & B Wing, Parinee Crescenzo,

G Block, Bandra Kurla Complex,

Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: seshaasai.ipo@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Sylvia Mendonca

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Tel: +91 81081 14949

REGISTRAR TO THE OFFER

(•) MUFG

E-mail: seshaasaitechnologies.ipo@in.mpms.mufq.com Website: www.in.mpms.mufg.com Investor Grievance ID: seshaasaitechnologies.ipo@in.mpms.mufg.com

Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP read with Notice to Investors dated March 29, 2025.

SEBI Registration No.: INM000011179

Contact Person: Kishan Rastogi/ Nikita Chirania

on behalf of the Board of Directors Manali Siddharth Shah

Company Secretary & Compliance Officer

SESHAASAI TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus with SEBI and the Stock Exchanges on December 27, 2024 read with notice to investors dated March 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at

www.bseindia.com and www.nseindia.com, respectively, on the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited), ICICI Securities Limited and SBI Capital Markets Limited at www.iificap.com, www.icicisecurities.com and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 33 of the DRHP and the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in

'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Date: August 12, 2025

Place: Mumbai

epaper.financialexpress.com

SEBI Registration number: INM000003531

For SESHAASAI TECHNOLOGIES LIMITED

Genus

GENUS PAPER & BOARDS LIMITED

Regd. Office: Vill. Aghwanpur, Kanth Road, Moradabad-244001, Uttar Pradesh Corporate Office: D-116, Okhla Industrial Area, Phase-I, New Delhi-110020

Ph.: 0591-2511242, | E-mail: cs@genuspaper.com, | Website: www.genuspaper.com, | CIN: L21098UP2012PLC048300 EXTRACT OF STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

S	PARTICULARS		STANI	DALONE	o i	CONSOLIDATED				
NO		QUARTER ENDED YEAR E				QUARTER ENDED			YEAR ENDED	
		30-Jun-25	31-Mar-25	30-Jun-24 Unaudited	31-Mar-25 Audited	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25	
		Unaudited	Audited			Unaudited	Audited	Unaudited	Audited	
1	Total income from operations	25057.35	22475.59	20631.55	85078,00	25548.24	22840.73	21094.12	86501.65	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	422.20	316.77	297.98	819.32	250.95	47.90	286.87	290.40	
30	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	422.20	316.77	297.98	819.32	250.95	47.90	286.87	290.40	
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	415,99	313.03	294.93	807.94	274.01	(1.50)	282,91	293,28	
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	415.99	1923.04	294,93	2417,95	274.01	1666.12	282.91	1960.91	
6	Paid-up Equity Share Capital (Face Value of Re.1/- each)	2571.26	2571.26	2571.26	2571.26	2571.26	2571.26	2571.26	2571.26	
7	Reserves (excluding Revaluation Reserve)		i .	()=		-	- 7			
8	Earnings Per Share (of Face value of Re.1/- each) - (not annualised) (amount in Rs.)									
	Basic:	0.16	0.12	0.11	0.31	0.11	(0.00)	0.11	0.11	
	Diluted:	0.16	0.12	0.11	0.31	0.11	(0.00)	0.11	0.11	

- The above unaudited financial results of Genus Paper & Boards Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on August 12, 2025. Limited review of these results as required under Regulation 33 of SEBI (LODR) Regulations, 2015, has been completed by the statutory auditors of the Company. The Statutory Auditor has issued an unqualified review report thereon. The full format of the results is available on the website of the stock exchanges (www.bseindia.com and www.nseindia.com) and on the Company's website (www.genuspaper.com).
- The Above financial results of the Company have been prepared in accordance with Indian Accounting Standards (IND AS) prescribed under section 133 of The Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.
- The figures for the guarter ended March 31, 2025 are balancing figures between the audited figures in respect of full financial year and year to date figures upto the third quarter for the respective year which were subject to limited review.
- Previous year/period figures has been regrouped/reclassified, wherever necessary to conform to those current year classification.



नया शाखा कार्यालयः

सातवीं मंजिल, वाटिका टाएंगल,

एमजी रोड, गुरुग्राम,

हरियाणा १२२००२



पंजीकत कार्यालय: पहली मंजिल, बिल्डिंग ४ एन ए, मेकर मैक्सिटी, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०० ०५१ CIN: U64990MH2000PLC123731

सार्वजनिक सूचना

जियों क्रेडिट लिमिटेड (जेसीएल) अपने कर्जदारों और सभी संबंधितों को सुचित करता है कि जेसीएल का मौजूदा शाखा कार्यालय १४.११.२०२५ से नए स्थान पर स्थानांतरित

मौजदा शाखा कार्यालय:

स्थानः गुरुग्राम

Place: Moradabad

Date : August 12, 2025

छठीं मंजिल, स्प्लेंडर टेड टावर, सेक्टर ६५, गुरुग्राम

हरियाणा १२२००१

जियों क्रेडिट लिमिटेड के लिए दिनांकः १३.०८.२०२५ हस्ताक्षर/-आधिकारिक हस्ताक्षरकर्ता

जियों क्रेडिट लिमिटेड (जिसे पहले जियों फाइनेंस लिमिटेड के नाम से जाना जाता था)

आरसीसी सीमेंटस लिमिटेड सीआईएन: L26942DL1991PLC043776 ''पंजीकृत कार्यालय : 702, अरूणाचल भवन, 19, बाराखंभा रोड, कनॉट प्लेस, नई दिल्ली-110001

30.06.2025 30.06.2024 31.03.20 (अलेखापरीबित) (अलेखापरीबित) लेखापरीबित) परिचालन से कुल आय (शुद्ध) अविध के लिए शुद्ध लाभ / (हानि) (कर से पहले, असाधारण और / या असाधारण मदें) कर से पहले की अविध के लिए शुद्ध लाभ / (हानि)					
विवरणों	30.06.2025	30.06.2024	समाप्त वर 31.03.202 (लेखापरीक्षित		
परिचालन से कुल आय (शुद्ध)	0	0.74	2.05		
अवधि के लिए शुद्ध लाभ / (हानि)	10000000	0000000	9005505NT		
(कर से पहले, असाधारण और/या असाधारण मदें)	(3.38)	(2.49)	(12.22)		
कर से पहले की अवधि के लिए शुद्ध लाभ / (हानि)	575	88	Semis.		
(असाधारण और / या असाधारण मदों के बाद)	(3.38)	(2.49)	(12.22)		
कर के बाद की अवधि के लिए शुद्ध लाभ / (हानि) (असाधारण और / या असाधारण मदों के बाद)	(3.38)	(2.49)	(12.22)		
अविध के लिए कुल व्यापक आय/अविध (कर के बाद) के	1202.07	34.00	L'imaco)		
लिए संयुक्त लाभ / (हानि) और अन्य व्यापक आय					
(कर के बाद),	(3.38)	(2.49)	(12.22)		
इक्विटी शेयर पूंजी	560.20	560.20	560.20		
रिजर्व पिछले वर्ष की बैलेंस शीट में दिखाए गए अनसार	11.50.100.000	CALLED TO SECURITION OF THE PARTY OF THE PAR			

फोन: 011-43571044, फैक्स: 011-43571047

बिसाइटः www.rcccements.com, ईमेलः rcccementslimited@gmail.com

टिप्पणी : उपरोक्त सेबी (सूचीकरण और अन्य प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियमन 33 के तहत बीएसर्ड के साथ दायर किए गए 30 जन, 2025 को समाप्त तिमाही के लिए अलेखापरीक्षित वित्तीय परिणामों के विस्तृत प्रारूप का एक साराश है। उपरोक्त अलेखापरीक्षित वित्तीय परिणामों का पूर्ण प्रारूप बीएसई की वेबसाइट www.bseindia.com और कंपनी की वेबसाइट www.rcccements.com पर उपलब्ध हैं और दिए गए क्युआर कोड को स्कैन करके भी इसे

(0.06)

(पुनर्मूल्यांकन रिजर्व को छोडकर)

प्रति शेयर आय (रु.10 / – प्रत्येक)

(जारी और बंद संचालन के लिए)

दिनांकः १२ अगस्त, २०२५

कृते एवं आरसीसी सीमेंट्स लिमिटेड के निदेशक मंडल की ओर से (सचिन गर्ग) डीआईएन : 03320351

(244.90)

(0.22)



पंजीकृत कार्यालयः एनटीपीसी भवन, स्कोप कॉम्प्लेक्स 7 इंस्टीट्यूशनल एरिया, लोधी रोड, नई दिल्ली-110003 दूरभाषः 011-24360959; फैक्सः 011-24360241 ईमेलः ntpccc@ntpc.co.in; वेबसाइटः www.ntpc.co.in

विषयः एनटीपीसी लिमिटेड की 49वीं वार्षिक आम बैठक (एजीएम) के समय में परिवर्तन

सदस्यों को एतद्द्वारा सूचित किया जाता है कि प्रशासनिक कारणों से कंपनी की 49वीं वार्षिक आम बैठक, जो शुक्रवार, 29 अगस्त 2025 को प्रातः 10.30 बजे (भा.मा.स.) आयोजित होने वाली थी, अब शुक्रवार, 29 अगस्त 2025 को सायं 04:00 बजे (भा.मा.स.) आयोजित की जाएगी।

उपरोक्त के मद्देनजर, 49वीं वार्षिक आम बैठक के समय को, जहां कहीं भी 7 अगस्त 2025 की 49वीं वार्षिक आम बैठक की सूचना और एकीकृत वार्षिक रिपोर्ट 2024-25 में उल्लिखित किया गया है, तदनुसार पढ़ा जाये।

सदस्यों से अनुरोध है कि वे संशोधित समय का ध्यान रखें।

स्थानः नई दिल्ली

दिनांकः 12.08.2025

निदेशक मंडल के आज्ञानुसार

Place: Mumbai

हस्ता/-(रितु अरोड़ा) कंपनी सचिव

विद्युत क्षेत्र में अग्रणी



वंडर इलेक्ट्रिकल्स लिमिटेड

पंजीकृत कार्यालय : 45, ग्राचंड फ्लोर, ओखला इंडस्ट्रियल एस्टेट, फेज-।।।, नई दिल्ली- 110020

सीआईएन : L31900DL2009PLC195174, वेबसाइट : www.wonderelectricals.com, दूरमाप सं: 011- 66058952 30 जुन 2025 को समाप्त तिमाही के अलेखापरीक्षित वित्तीय परिणामों (पुथक तथा एकीकृत) का साराँश

			पृथक	परिणाम		(रुपये लाख में) एकीकृत परिणाम				
	विवरण		समाप्त तिमाही			समाप्त तिमाही			समाप्त वर्ष	
S. No.		अलेखापशैक्षित 30-जून-25	लेखापरीक्षित 31—मार्च–25	अलेखापरीक्षित 30-जून-24	समाप्त वर्ष लेखापरीवित 31—मार्च—25	अलेखापरीक्षित 30-जून-25	लेखापरीक्षित 31-मार्च-25	Professional Anna Control Control Anna Anna Anna Anna Anna Anna Anna Ann		
1	परिवालनों से कुल आय	15473.88	31202.87	23136.11	89450.12	15473.88	31202.87	23136.11	89450.12	
2	कर पूर्व अवधि का निवल लाभ (आपवादिक तथा असाधारण मदाँ से पूर्व)	148.08	1386,01	294.73	2530.17	148.08	1386.01	294.73	2530.17	
3	कर पूर्व अवधि का निवल लाम (आपवादिक तथा असाधारण मदों के उपरांत)	148.08	1386.01	294.73	2530.17	148.08	1386.01	294.73	2530.17	
4	कर उपरांत अविधे का निवल लाम (आपवादिक तथा असाधारण मदों के उपरांत)	110.68	1162.66	178.41	1901.72	110.68	1162.66	178.41	1901.72	
5	अवधि की कुल व्यापक आय (अवधि के लाभ / (हानि) (कर पश्चात) तथा अन्य व्यापक आय (कर पश्चात) से समाविष्ट)	110.68	1162.66	178.41	1901.72	110.68	1162.66	178.41	1901.72	
6	समता अंश पूंजी (रु. 1 प्रत्येक का अंकित मूल्य) अधिमान अंश पूँजी (असूबीयद्ध)	1340.08	1340.08	1340.08	1340.08 1992.67	1340.08	1340.08	1340.08	1340.08 1992.67	
7	आरक्षितियाँ (पुनर्मूल्यांकन आरक्षितियाँ छोड़कर) पूर्ववर्ती वर्ष के लेखापरीक्षित तुलन-पत्र में निवर्शितानुसार		Te		6984.61				6984.6	
8	आय प्रति अंश (रु. 1/— प्रति अंश का अंकित मूल्य) (अवार्षिकीकृत)									
1	मूलमूत आय प्रति अंश (रुपये में)	0.08	0.87	1.33	1.42	80.0	0.87	1.33	1.4	
7	तरलीकृत आय प्रति अश (रुपये में)	0.08	0.87	1.33	1.42	0.08	0.87	1.33	1.42	

स्थान : नई दिल्ली

विनाँक : 12-08-2025

For and on behalf of the Board of Directors

(Kailash Chandra Agarwal)

Managing Director & CEO

DIN: 00895365

- उपरोक्त सारींश, सेबी (सूबीकरण दायित्व एवं प्रकटीकरण आवश्यकतायें) विनियमावली 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंजों के पास फाइलबद्ध समाप्त तिमाही के वित्तीय परिणामों (पृथक तथा एकीकृत) के विस्तृत प्रारूप का एक सारींश है। वितीय परिणामों का पूर्ण प्रारूप, कंपनी की वेबसाइट (www.wonderelectricals.com) पर तथा स्टॉक एक्सचेंज की वेबसाइटॉ (www.bseindia.com एवं www.nseindia.com) पर उपलब्ध है।
- . उपरोक्त परिणामों की समीक्षा, लेखापरीक्षण समिति द्वारा की गई थी तथा तद्परांत निदेशक मंडल ने 12 अगस्त 2025 को आयोजित अपनी संबंधित बैठकों में इनका अनुमोदन किया। दिनाँक 30 जून 2025 को समाप्त तिमाही की सीमित समीक्षा, सेबी (एलओडीआर) विनियमायली 2015 के विनियम 33 के अंतर्गत अपेक्षितानुसार साँविधिक लेखापरीक्षक द्वारा की गई है।
- पूर्ववर्ती अवधियों के ऑकड़ों को जहाँ अनिवार्य समझा गया है वहाँ उन्हें पुनर्समृहित /पुनर्व्यवस्थित किया गया है।

वंडर इलेक्ट्रिकल्स लिमिटेड हेतु तथा उसकी ओर से हस्ता /

> योगेश साहनी प्रबंध निदेशक डीआईएन : 00811667



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PUBLIC ANNOUNCEMENT



Please scan this QR Code to view the Draft Red Herring Prospectus



SESHAASAI TECHNOLOGIES LIMITED

(formerly known as Seshaasai Business Forms Limited)

Our Company was originally incorporated as "Seshasai Business Forms Private Limited" at Mumbai as a private limited companies Act, 1956, pursuant to a certificate of incorporation dated September 17, 1993 by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on January 16, 2006, the name of our Company was changed to "Seshaasai Business Forms Private Limited" and a fresh certificate of incorporation consequent to change of name was issued by the RoC on February 14, 2006. Pursuant to the Scheme of Arrangement approved by the National Company Law Tribunal vide order dated February 8, 2024 ("Scheme of Arrangement"), our Company was converted from a private limited company to a public limited company and consequent upon conversion, the name of our Company was changed to "Seshaasai Business Forms Limited" and a certificate of change of name dated October 14, 2024 was issued by the RoC. The name of our Company was further changed to "Seshaasai Technologies Limited" as part of the corporate rebranding of our Company to reflect the principal business being undertaken by our Company in terms of the Scheme of Arrangement, and a fresh certificate of incorporation consequent upon change of name was issued to our Company by the RoC on November 25, 2024. For further information of change in the name and Registered Office, see "History and Certain Corporate Matters- Change in registered office of our Company" on page 263 of the Draft Red Herring Prospectus.

Registered and Corporate Office: 9, Lalwani Industrial Estate, 14, Katrak Road, Wadala (West), Mumbai - 400 031, Maharashtra India;

Telephone: +91 22 6627 0927; Contact Person: Manali Siddharth Shah, Company Secretary and Compliance Officer; E-mail: companysecretary@seshaasai.com; Website: www.seshaasai.com; Corporate Identity Number: U21017MH1993PLC074023

OUR PROMOTERS: PRAGNYAT PRAVIN LALWANI AND GAUTAM SAMPATRAJ JAIN

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SESHAASAI TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 6,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,874,015 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION COMPRISING UP TO 3,937,007 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GAUTAM SAMPATRAJ JAIN AND UP TO 3,937,008 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PRAGNYAT PRAVIN LALWANI ("PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In reference to the DRHP dated December 27, 2024 read with notice to investors dated March 29, 2025 filed with the Securities and Exchange Board of India and the Stock Exchanges, investors should note the following: Our Company, in consultation with the BRLMs, has undertaken a tranche of a pre-IPO placement of 28,36,800 Equity Shares of face value of ₹423.00 per equity share (including a premium of ₹413.00 per Equity Share) for an amount of

₹1,199.97 million, by way of a private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended ("Pre-IPO Placement"). The current tranche of pre-IPO placement has been undertaken, pursuant to the resolutions of the Board and the Shareholders, each dated August 07, 2025 and August 08, 2025, our Company approved the Pre-IPO Placement of 28,36,800 Equity Shares for cash at a price of ₹ 423.00 per Equity Share (including premium of ₹ 413.00 per Equity Share) aggregating to ₹ 1,199.97 million. Further, our Company has entered into a share subscription agreement dated August 08, 2025 ("SSA") with certain investors ("Allottees"). The Board of Directors pursuant to its resolution dated August 11, 2025 has allotted the Equity shares to the allottees mentioned below, details of which are included below:

Sr. No.	Date of Allotment	Number of Equity Shares allotted of face value of ₹10 each	Nature of consideration	Reason/ Nature of allotment	Percentage of pre-Offer share capital of our Company	Name of the allottee	Issue price per Equity Shares (in ₹)	Total Consideration (in ₹ million)
1	August 11, 2025	14,18,400	Cash	Private Placement	0.94%	TATA AIG General Insurance Company Limited	423.00	599.98
2	August 11, 2025	7,09,200	Cash	Private Placement	0.47%	VQ FasterCap Fund II	423.00	299.99
3	August 11, 2025	7,09,200	Cash	Private Placement	0.47%	Valuequest India G.I.F.T Fund	423.00	299.99

We hereby confirm that the amount raised through the Fresh Issue shall be reduced pursuant to the Pre-IPO Placement, which is not exceeding 20% of the Fresh Issue size as disclosed in the DRHP, subject to the Fresh Issue complying with Rule 19(2)(b) of the

- Securities Contracts (Regulations) Rules, 1957. The aforementioned allottees are not connected with our Company, Promoters, members of the Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries, Group Company and the directors and key managerial personnel of our
- Subsidiaries and Group Company in any manner. Our Company has appropriately intimated the subscribers to the Pre-IPO Placement, prior to the allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Issue or the Issue may be successful and will result into
- listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-IPO Placement will be appropriately made in the relevant sections of the Red Herring Prospectus and in the relevant sections of The above notice is to be read in conjunction with the DRHP and notice to investors dated March 29, 2025. Further, the Company shall suitably update the relevant section in the RHP and Prospectus to be filed by our Company with the RoC, SEBI and the Stock

Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the RHP and Prospectus. **BOOK RUNNING LEAD MANAGERS** REGISTRAR TO THE OFFER

IIFL CAPITAL	<i>ÎICICI Securities</i>	SBICAPS Complete Investment Barking Solutions	MUFG MUFG Intime
IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24° Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: seshaasai.ipo@iiflcap.com Investor grievance E-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Mansi Sampat / Pawan Kumar Jain SEBI Registration number: INM000010940	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: seshaasai.ipo@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Kishan Rastogi/ Nikita Chirania SEBI Registration No.: INM000011179	SBI Capital Markets Limited 1501, 15" floor, A & B Wing, Parinee Crescenzo, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: seshaasai.ipo@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Sylvia Mendonca SEBI Registration number: INM000003531	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Tel: +91 81081 14949 E-mail: seshaasaitechnologies.ipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com Investor Grievance ID: seshaasaitechnologies.ipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058

For SESHAASAI TECHNOLOGIES LIMITED on behalf of the Board of Directors Manali Siddharth Shah Company Secretary & Compliance Officer

Date : August 12, 2025 SESHAASAI TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus with SEBI and the Stock Exchanges on December 27, 2024 read with notice to investors dated March 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.seshaasai.com; and on the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited), ICICI Securities Limited and SBI Capital

Markets Limited at www.iificap.com, www.icicisecurities.com and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 33 of the DRHP and the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.





Fort, Mumbai - 400 001.

CORRIGENDUM

This is to inform all that our Financia Results published on 09th August 2025 in newspapers, Free Press Journal & Navshakti the results were inadvertently mentioned as "Audited" instead of "Unaudited." The correct reading should be "Unaudited." The error is regretted.

Place: Mumbai For **BATLIBOI LIMITED**

सिमंडस मार्शल लिमिटेड

नों. कार्यालय : प्लॉट क्र. सी-४/१, फेज II, चाकण एमआयडीसी, भांबोली, खेड, पुणे, महाराष्ट्र-४१० ५०१

३० जून, २०२५ रोजी संपलेली तिमाही करिता अलेखापरिक्षित वित्तीय निष्कर्षांचा उतारा

	(रु. लाखांत)										
	तपशील	अलिप्त					एक	त्रित			
		,	संपलेली तिमाह	f	संपलेले वर्ष	संपलेली तिमाही स			संपलेले वर्ष		
		३० जून,	३१ मार्च,	३० जून,	३१ मार्च,	३० जून,	३१ मार्च,	३० जून,	३१ मार्च,		
		२०२५	२०२५	२०२४	२०२५	२०२५	२०२५	२०२४	२०२५		
8	एकूण उत्पन्न	4,070.3	५,०५७.८२	४,४१२.३९	१९,४०२.८	५,३८९.१४	५,४११.६३	४,७८२.७७	२०,८३८.७८		
2	अपवादात्मक बाबी व करपूर्व कालावधीसाठी										
	निञ्वळ नफा/(तोटा)	२२३.५१	२९१.६४	१२१.८९	८९५.७५	२२६.५१	२९०.८७	१२४.६६	८९८.४७		
3	अपवादात्मक बाबी	-	-	-	-	-	-	-	-		
8	अपवादात्मक बाबी व करपश्चात कालावधीकरिता निव्वळ नफा/(तोटा)	२२३.५१	२९१.६४	१२१.८९	८९५.७५	२२३.५७	२९१.६४	१२१.९५	८९५.८३		
۹	करपश्चात एकूण सर्वसमावेशक उत्पन्न	२०१.२६	२५७.४९	१०३.७६	८०७.२१	२०१.३२	२५७.४९	१०३.८२	८०७.२९		
ξ	समभाग भांडवल	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००		
b	प्रती शेअर प्राप्ती (प्रत्येकी रु. २ करिता)										
	मुलभूत आणि सौम्यिकृत) (रु.)	२.००	२.६०	१.०९	٥.٥٥	२.००	२.६०	१.०९	۷.00		

वरील निष्कर्ष है १२ ऑगस्ट, २०२५ रोजी झालेल्या त्यांच्या सभेत लेखापरिक्षण समितीद्वारे पूनर्विलोकित करण्यात आले आणि संचालक मंडळाद्वारे मंजूर करण्यात आले सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायमेंटस्) रेग्युलेशन्स, २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्स्चेंजकडे दाखल केलेल्या तिमाही वित्तीय निष्कर्षांच्या तपशिलवार विवरणाचा वरील एक उतारा आहे. तिमाही वित्तीय निष्कर्षांचे संपूर्ण विवरण स्टॉक एक्स्चेंजची वेबसाईट (www.bseindia.com) आणि कंपनीर्च ondsmarshall.com) वर उपलब्ध आहे

ठिकाण : मंबर्ड दिनांक : १२ ऑगस्ट. २०२५

व्यवस्थापकीय संचालव डीआयएन : ०००८५७५४



Date: 12.08.2025

EPIC ENERGY LIMITED

Regd Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road, Vile Parle (East), Mumbai 400 057, Maharashtra **Email:** info@epicenergy.in, **Tel.:** +91-22- 8419988262 **CIN:** L67120MH1991PLC063103

EXTRACT OF THE STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(₹ In Lakhs)

		Standalone			Consolidated		
Particulars		Quarter Ended 30.06.2025	Quarter Ended 31.03.2025	Quarter Ended 30.06.2024	Quarter Ended 30.06.2025	Quarter Ended 31.03.2025	Quarter Ended 30.06.2024
		Unaudited	Audited	Unaudited	Unaudited	Audited	Unaudited
(1)	Total Income from operations (net)	104.07	238.21	63.49	106.27	238.21	63.49
(2)	Net Profit (+)/ Loss (-) for the period (before tax, Exceptional and /or Extraordinary items)	10.96	40.13	13.95	6.29	37.11	13.95
(3)	Net Profit (+)/ Loss (-) for the period before tax (after Exceptional and /or Extraordinary items)	10.96	40.13	13.95	6.29	37.11	13.95
(4)	Net Profit (+)/ Loss (-) for the period after tax (after Exceptional and /or Extraordinary items)	11.03	65.64	14.94	6.90	63.26	14.94
(5)	Total Comprehensive Income for the period [comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	11.03	65.64	14.94	6.90	63.26	14.94
(6)	Equity Share capital	721.15	721.15	721.15	721.15	721.15	721.15
(7)	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year)	-	84.70	-	-	166.45	-
(8)	Earnings Per equity Share (of ₹ 10 each) (for continuing and discontinued operations) (i) Basic (ii) diluted	0.15 0.15	0.91 0.91	0.21 0.21	0.10 0.10	0.88 0.88	0.21 0.21

Note: The above is an extract of the detailed format of Quarterly / Annual Finacial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

For **EPIC ENERGY LIMITED**

Sd/-

Director

I, G.Prakash, residing at # 1951/2, N.S. Road, East Cross, Shivarampet, Mysore-570001 Karnataka, state that, I have lost my original Share Certificates bearing Folio No.0010380 and the details are as follows: Certificate No. No.of Shares

PUBLIC NOTICE

DOCUMENT LOST

Distinctive Numbers From 1979636 1979935 365139446 365139565 000870436 300 000886622 000901222

Company name: CG Power and Industrial Solutions Limited, stands in the name of Prakash.G., which is my previous name on date 01.01.2025 at near my above said house. It is requested the general public that, if it is traced, kindly restore the same to me to the above address.

Date: 08-08-2025 Place: Mysore

Mumbai

09.08.2025

MALLIKARJUNA SWAMY, Advocate and Notary No. 54, Opp. Lansdowne Building, Near City Bus Stand, Mysuru-570001.

हाईकॅसल अँड वाऊड मॅन्यू कं. लि.

नो. कार्या : मॉल ऑफीस, ॥ मजला, वेस्ट पायोनियर प्रॉपर्टीज (इंडिया) प्रायव्हेट लि. चा मेट्रो जंक्शन मॉल, नेतिवली बाग, कल्याण-४२१ ३०६ द्र.क्र.: ०२२–२२८३७६५८, सीआयएनःएल९९९९एमएच१९४५पीएलसी००४५८१ ई–मेल आयडी : ho@hawcondia.com वेबसाईट : www.hawconidia.in

३०.०६.२०२५ रोजी संपलेल्या तिमाहीसाठी अलेखापरीक्षित वित्तीय निष्कषीचे विवरण						
	संपलेली	संपलेले वर्ष				
तपशिल	३०.०६.२०२५ अलेखापरिक्षित	३०.०६.२०२४ लेखापरीक्षित	३१.०३.२०२५ लेखापरीक्षित			
प्रवर्तनातून एकूण उत्पन्न	१९४.३२	१५९.२६	५८८.९३			
कालावधीसाठी निव्वळ नफा (कर, अपवादात्मक आणि/किंवा अनन्यसाधारण बार्बीपूर्वी)	१०४.३२	१०६.५३	२७८.२६			
कालावधीसाठी करपूर्व निव्वळ नफा (अपवादात्मक आणि/किंवा अनन्यसाधारण बाबींनंतर)	१०४.३२	१०६.५३	२७८.२६			
कालावधीसाठी करोत्तर निव्वळ नफा (अपवादात्मक आणि/ किंवा अनन्यसाधारण बाबीनंतर)	৬৬.০৬	११४.२०	१२८.६९			
कालावधीसाठी एकूण सर्वसमावेशक उत्पन्न/(तोटा) (कालावधीसाठी नफा/(तोटा) (करोत्तर) आणि इतर सर्वसमावेशक उत्पन्न (करोत्तर) धरून)	११९.३३	१२०.४९	१०४.८१			
समभाग भांडवल	६७.९५	६७.९५	६७.९५			
मागील वर्षाच्या ताळेबंदात दाखवल्याप्रमाणे राखीव (पुनर्मूल्यांकीत राखीव वगळून)	-	-	-			
प्रति समभाग प्राप्ती/प्रत्येकी रू. १०/- चे) (अखंडीत आणि खंडीत कामकाजासाठी) मूलभूत आणि सौम्यिकृत (रु. त.)	११.३४	१६.८१	१८.९४			

जरा. वरील माहिती म्हणजे सेबी (लिस्टिंग अँड अदर डिस्क्लोजर रिक्वायरमेंटस) रेग्युलेशन्स, २०१५ च्या रेग्यलेशन ३३ अंतर्गत स्टॉक एक्स्चेंजकडे दाखल केलेल्या तिमाही /वर्ष समाप्तीच्या वित्तीय निष्कर्षाच्या तपशिलवार विवरणाचा एक उतारा आहे. तिमाही/वर्ष समाप्तीच्या वित्तीय निष्कर्षाचे संपर्ण विवरण वेबसाईट www.bseindia.com वर आणि कंपनीचे वेबपेज





(सीआयएन: L99999MH1937PLC002726) नोंदणीकृत कार्यालय: बजाज भवन, जमनालाल बजाज मार्ग, २२६, नरिमन पॉइंट, मूंबई - ४०० ०२१, फोन: ०२२-६१२१६६६६,

वेबसाईट: investors@mukand.com, ईमेल: www.mukand.com मुकंद लिमिटेडच्या प्रत्यक्ष शेअर्सच्या ट्रान्सफरच्या री-लॉजमेंट विनंतीकरिता खास विंडो

दिनांक २ जुलै २०२५ चे परिपत्रक क्रमांक सेबी/एचओ/एमआयआरएसडी/ एमआयआरएसडी-पीओडी/पी/सीआयर/२०२५/९७ला अनुसरून, भागधारकांना याद्वारे सूचित करण्यात येते की, दिनांक १ एप्रिल, २०१९च्या अंतिम मुदतीपूर्वी दाखल केलेल्या आणि कागदपत्रांतील / प्रक्रियेमधील त्रूटी किंवा अन्य कारणांसाठी नाकारलेल्या/परत पाठवलेल्या/दुर्लक्ष झालेल्या ट्रान्सफर डींडच्या री-लॉजमेंटसाठी एक विशेष विंडो सुरू करण्यात आली आहे. सदर री-लॉजमेंट विंडो सहा महिन्यांच्या कालावधीसाठी म्हणजेच ०७ जुलै २०२५ पासून ०६ जानेवारी २०२६ पर्यंत खुली राहील.

पात्र भागधारकांना कंपनीच्या रजिस्टार आणि ट्रान्सफर एजंट (आरटीए) केफिन टेक्नॉलॉजीज लिमिटेड यांना त्यांच्या सेलेनियम टॉवर्स बी. प्लॉट ३१-३२. गचीबावडी फायनान्शिअल डिस्ट्रिक्ट, ननकारमगुडा, हैद्राबाद ५०० ०३२, तेलंगणा येथील कार्यालयात किंवा कंपनीशी, कंपनी सेक्रेटरी, बजाज भवन, जमनालाल बजाज मार्ग, २२६, नरीमन पॉईंट, मुबंई-४०००२१ येथे अधिक सहकार्यासाठी संपर्क साधण्याची विनंती करण्यात येते. या कालावधीमध्ये ज्या सिक्युरिटीज् ट्रान्सफरसाठी री-लॉज केलेल्या असतील (त्या दिनांकाला कंपनी/आरटीएकडे प्रलंबित असलेल्या विनंतीसह) त्या आरटीएला सर्व कागदपत्रे योग्य असल्याचे आढळून आल्यानंतर डीमॅट स्वरूपात जारी केल्या जातील आरटीएकडे कागदपत्रे ट्रान्सफरसाठी री-लॉज करताना लॉजरचे डीमॅट खाते असणे अत्यावश्यक आहे आणि ट्रान्सफर कागदपत्रे व शेअर सर्टिफिकेट्ससह त्याची क्लाएंट मास्टर लिस्ट (''सीएमएल'') सादर करणे आवश्यक आहे.

स्थळ: मंबई

दिनांकः ११ ऑगस्ट २०२५

मुकंद लिमिटेड करिता स्वाक्षरी/-राजेंद्र सावंत कंपनी सेक्रेटरी



CREDILA FINANCIAL SERVICES LIMITED

(CIN: U67190MH2006PLC159411) Regd. Office: B-301, Citi Point, Andheri-Kurla Road, Andheri (East), Mumbai 400 059 Toll-free: 1800-209-3636 | Website: www.credila.com Email: investor@credila.com

FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

(₹in Lakhs)

			(\III Lakiis)
Particulars	Quarter ended 30 June 2025	Quarter ended 30 June 2024	Year ended 31 March 2025
	Unaudited	Unaudited	Audited
Total income from operations	1,39,790.37	94,337.91	4,72,599.96
Net profit for the period (before tax, exceptional and/or extraordinary items)	40,226.76	23,701.07	1,32,597.12
Net profit for the period before tax (after exceptional and/or extraordinary items)	40,226.76	23,701.07	1,32,597.12
Net profit for the period after tax (after exceptional and/or extraordinary items)	29,875.60	17,634.04	98,995.84
Total comprehensive income for the period	28,109.70	17,279.36	94,171.84
Paid-up equity share capital	21,878.77	20,117.95	21,878.77
Reserves (excluding revaluation reserve and securities premium account)	2,84,646.76	1,77,678.38	2,55,586.87
Securities premium account	5,91,984.90	4,73,750.27	5,91,984.90
Net worth*	8,90,013.75	6,62,928.41	8,61,956.85
Paid-up debt capital or outstanding debt	39,69,716.59	29,18,906.78	38,86,901.45
Debt-equity ratio#	4.5	4.4	4.5
Earnings per share (of ₹10/- each) (not annualized)			
1. Basic:	13.66	9.80	47.80
2. Diluted:	13.62	9.80	47.69
	Total income from operations Net profit for the period (before tax, exceptional and/or extraordinary items) Net profit for the period before tax (after exceptional and/or extraordinary items) Net profit for the period after tax (after exceptional and/or extraordinary items) Total comprehensive income for the period Paid-up equity share capital Reserves (excluding revaluation reserve and securities premium account) Securities premium account Net worth* Paid-up debt capital or outstanding debt Debt-equity ratio# Earnings per share (of ₹10/- each) (not annualized) 1. Basic:	Total income from operations Net profit for the period (before tax, exceptional and/or extraordinary items) Net profit for the period before tax (after exceptional and/or extraordinary items) Net profit for the period after tax (after exceptional and/or extraordinary items) Net profit for the period after tax (after exceptional and/or extraordinary items) Total comprehensive income for the period Paid-up equity share capital Reserves (excluding revaluation reserve and securities premium account) Securities premium account Net worth* Paid-up debt capital or outstanding debt Debt-equity ratio# Earnings per share (of ₹10/- each) (not annualized) 1. Basic: 30 June 2025 Lanuadited 1,39,790.37 40,226.76 40,226.76 29,875.60 29,875.60 28,109.70 28,109.70 28,4,646.76 31,984.90 39,69,716.59 4.5	Particulars 30 June 2025 30 June 2024 Unaudited Unaudited Total income from operations 1,39,790.37 94,337.91 Net profit for the period (before tax, exceptional and/or extraordinary items) 40,226.76 23,701.07 Net profit for the period before tax (after exceptional and/or extraordinary items) 40,226.76 23,701.07 Net profit for the period after tax (after exceptional and/or extraordinary items) 29,875.60 17,634.04 Total comprehensive income for the period Paid-up equity share capital 21,878.77 20,117.95 Reserves (excluding revaluation reserve and securities premium account) 2,84,646.76 1,77,678.38 Securities premium account 5,91,984.90 4,73,750.27 Net worth* 8,90,013.75 6,62,928.41 Paid-up debt capital or outstanding debt 39,69,716.59 29,18,906.78 Debt-equity ratio# 4.5 4.4 Earnings per share (of ₹10/- each) (not annualized) 13.66 9.80

* Networth is equal to paid up equity share capital plus other equity less deferred tax assets and intangible assets. # Debt equity ratio is equal to (Debt securities + Borrowings + Subordinated Liabilities) / Net Worth.

Notes:

- 1) The financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and the other accounting principles generally accepted in India.
- The above is an extract of the detailed financial results for the quarter ended 30 June 2025 filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on www.bseindia.com and www.credila.com.
- For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on www.bseindia.com and www.credila.com.
- Please note that the Annual Report for FY2024-25 of the Company will be available on the Company's website www.credila.com/investor-relations upon dispatch to the Shareholders and submission to the Stock Exchange.

For and on behalf of Board of Directors **Credila Financial Services Limited**

> **Arijit Sanyal** Managing Director & CEO (DIN: 08386684)

Date: 12 August 2025

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PUBLIC ANNOUNCEMENT



Please scan this QR Code to



SESHAASAI TECHNOLOGIES LIMITED

(formerly known as Seshaasai Business Forms Limited)

Our Company was originally incorporated as "Seshasai Business Forms Private Limited" at Mumbai as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 17, 1993 by the Registrar of Companies Maharashtra at Mumbai ("RoC"). Pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on January 16, 2006, the name of our Company was changed to "Seshaasai Business Forms Private Limited" and a fresh certificate of incorporation consequent to change of name was issued by the RoC on February 14, 2006. Pursuant to the Scheme of Arrangement approved by the National Company Law Tribunal vide order dated February 8, 2024 ("Scheme of Arrangement"), our Company was converted from a private limited company to a public limited company and consequent upon conversion, the name of our Company was changed to "Seshaasai Business Forms Limited" and a certificate of change of name dated October 14, 2024 was issued by the RoC. The name of our Company was further changed to "Seshaasai Technologies Limited" as part of the corporate rebranding of our Company to reflect the principal business being undertaken by our Company in terms of the Scheme of Arrangement, and a fresh certificate of incorporation consequent upon change of name was issued to our Company by the RoC on November 25, 2024. For further information of change in the name and Registered Office, see "History and Certain Corporate Matters- Change in registered office of our Company" on page 263 of the Draft Red Herring Prospectus.

Registered and Corporate Office: 9, Lalwani Industrial Estate, 14, Katrak Road, Wadala (West), Mumbai – 400 031, Maharashtra India; Telephone: +91 22 6627 0927; Contact Person: Manali Siddharth Shah, Company Secretary and Compliance Officer; E-mail: companysecretary@seshaasai.com; Website: www.seshaasai.com; Corporate Identity Number: U21017MH1993PLC074023

OUR PROMOTERS: PRAGNYAT PRAVIN LALWANI AND GAUTAM SAMPATRAJ JAIN

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SESHAASAI TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 6,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,874,015 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION COMPRISING UP TO 3,937,007 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GAUTAM SAMPATRAJ JAIN AND UP TO 3,937,008 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PRAGNYAT PRAVIN LALWANI ("PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [ullet]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. In reference to the DRHP dated December 27, 2024 read with notice to investors dated March 29, 2025 filed with the Securities and Exchange Board of India and the Stock Exchanges, investors should note the following:

Our Company, in consultation with the BRLMs, has undertaken a tranche of a pre-IPO placement of 28,36,800 Equity Shares of face value of ₹10 at an issue price of ₹423,00 per equity share (including a premium of ₹413,00 per Equity Share) for an amount of ₹1,199.97 million, by way of a private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended ("Pre-IPO Placement"). The current tranche of pre-IPO placement has been undertaken, pursuant to the resolutions of the Board and the Shareholders, each dated August 07, 2025 and August 08, 2025, our Company approved the Pre-IPO Placement of 28,36,800 Equity Shares for cash at a price of ₹ 423.00 per Equity Share (including premium of ₹ 413.00 per Equity Share) aggregating to ₹ 1,199.97 million. Further, our Company has entered into a share subscription agreement dated August 08, 2025 ("SSA") with certain investors ("Allottees"). The Board of Directors pursuant to its resolution dated August 11, 2025 has allotted the Equity shares to the allottees mentioned below, details of which are included below:

Date of	Number of Equity Shares allotted	Nature of	Reason/ Nature	Percentage of pre-Offer	Name of	Issue price per	Total
. Allotment	of face value of ₹10 each	consideration	of allotment	share capital of our Company	the allottee	Equity Shares (in ₹)	Consideration (in ₹ million)
August 11, 2025	14,18,400	Cash	Private Placement	0.94%	TATA AIG General Insurance	423.00	599.98
					Company Limited		
August 11, 2025	7,09,200	Cash	Private Placement	0.47%	VQ FasterCap Fund II	423.00	299.99
August 11, 2025	7,09,200	Cash	Private Placement	0.47%	Valuequest India G.I.F.T Fund	423.00	299.99
	August 11, 2025 August 11, 2025	Allotment of face value of ₹10 each August 11, 2025 14,18,400 August 11, 2025 7,09,200	Allotment of face value of ₹10 each consideration August 11, 2025 14,18,400 Cash August 11, 2025 7,09,200 Cash	Allotment of face value of ₹10 each consideration of allotment August 11, 2025 14,18,400 Cash Private Placement August 11, 2025 7,09,200 Cash Private Placement	Allotment of face value of ₹10 each consideration of allotment share capital of our Company August 11, 2025 14,18,400 Cash Private Placement 0.94% August 11, 2025 7,09,200 Cash Private Placement 0.47%	Allotment of face value of ₹10 each consideration of allotment share capital of our Company the allottee August 11, 2025 14,18,400 Cash Private Placement 0.94% TATA AIG General Insurance Company Limited August 11, 2025 7,09,200 Cash Private Placement 0.47% VQ FasterCap Fund II	Allotment of face value of ₹10 each consideration of allotment share capital of our Company the allottee Equity Shares (in ₹) August 11, 2025 14,18,400 Cash Private Placement 0.94% TATA AIG General Insurance Company Limited 423.00 August 11, 2025 7,09,200 Cash Private Placement 0.47% VQ FasterCap Fund II 423.00

Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Issue equity share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations. We hereby confirm that the amount raised through the Fresh Issue shall be reduced pursuant to the Pre-IPO Placement, which is not exceeding 20% of the Fresh Issue size as disclosed in the DRHP, subject to the Fresh Issue complying with Rule 19(2)(b) of the

Securities Contracts (Regulations) Rules, 1957 The aforementioned allottees are not connected with our Company, Promoters, members of the Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries, Group Company and the directors and key managerial personnel of our

Subsidiaries and Group Company in any manner. Our Company has appropriately intimated the subscribers to the Pre-IPO Placement, prior to the allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Issue or the Issue may be successful and will result into listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-IPO Placement will be appropriately made in the relevant sections of the Red Herring Prospectus and in the relevant sections of

The above notice is to be read in conjunction with the DRHP and notice to investors dated March 29, 2025. Further, the Company shall suitably update the relevant section in the RHP and Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the RHP and Prospectus.

	<u> </u>		
	REGISTRAR TO THE OFFER		
IIFL CAPITAL	<i>ÎICICI Securities</i>	O SBICAPS Complete Investment Banking Solutions	MUFG MUFG Intime
L Capital Services Limited rmerly known as IIFL Securities Limited)	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg,	SBI Capital Markets Limited 1501, 15th floor, A & B Wing, Parinee Crescenzo,	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)

IIFL C (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013. Maharashtra, India Tel: +91 22 4646 4728

E-mail: seshaasai.ipo@iiflcap.com Investor grievance E-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact person: Mansi Sampat / Pawan Kumar Jain SEBI Registration number: INM000010940

Place: Mumbai Date : August 12, 2025

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: seshaasai.ipo@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Kishan Rastogi/ Nikita Chirania SEBI Registration No.: INM000011179

1501, 15th floor, A & B Wing, Parinee Crescenzo G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: seshaasai.ipo@sbicaps.com

Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Sylvia Mendonca SEBI Registration number: INM000003531

E-mail: seshaasaitechnologies.ipo@in.mpms.mufg.com Website: www.in.mpms.mufg.com Investor Grievance ID: seshaasaitechnologies.ipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan

C-101, Embassy 247, L.B.S. Marg, Vikhroli (West),

Mumbai 400 083, Maharashtra, India

Tel: +91 81081 14949

SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP read with Notice to Investors dated March 29, 2025.

For SESHAASAI TECHNOLOGIES LIMITED on behalf of the Board of Directors

Manali Siddharth Shah Company Secretary & Compliance Officer

SESHAASAI TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus with SEBI and the Stock Exchanges on December 27, 2024 read with notice to investors dated March 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia com and www.nseindia.com, respectively, on the website of the Company at www.seshaasai.com; and on the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited), ICICI Securities Limited and SBI Capital

Markets Limited at www.ificap.com, www.icicisecurities.com and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 33 of the DRHP and the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in

'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.