


 <b>IIFL CAPITAL</b>		 Complete Investment Banking Solutions
<b>IIFL Capital Services Limited</b> <i>(formerly known as IIFL Securities Limited)</i> 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India <b>Tel:</b> +91 22 4646 4728 <b>E-mail:</b> seshaasai.ipo@iiflcap.com <b>Investor grievance E-mail:</b> ig.ib@iiflcap.com <b>Website:</b> www.iiflcap.com <b>Contact person:</b> Mansi Sampat/Pawan Jain <b>SEBI Registration number:</b> INM000010940 <b>CIN:</b> L99999MH1996PLC132983	<b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India <b>Tel:</b> +91 22 6807 7100 <b>E-mail:</b> seshaasai.ipo@icicisecurities.com <b>Investor Grievance E-mail:</b> customercare@icicisecurities.com <b>Website:</b> www.icicisecurities.com <b>Contact Person:</b> Kishan Rastogi / Nikita Chirania <b>SEBI Registration No.:</b> INM000011179 <b>CIN:</b> U67120MH1995PLC086241	<b>SBI Capital Markets Limited</b> 1501, 15 <sup>th</sup> floor, A & B Wing, Parinee Crescenzo, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India <b>Tel:</b> +91 22 4006 9807 <b>E-mail:</b> seshaasai.ipo@sbicaps.com <b>Investor grievance E-mail:</b> investor.relations@sbicaps.com <b>Website:</b> www.sbicaps.com <b>Contact person:</b> Sylvia Mendonca <b>SEBI Registration number:</b> INM000003531 <b>CIN:</b> U99999MH1986PLC040298

August 13, 2025

**Securities and Exchange Board of India**

Corporation Finance Department  
Division of Issues and Listing  
SEBI Bhavan, Plot C4-A, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India


**Kind Attention:** Mr. Narendran P

**Re: Proposed initial public offering of equity shares of face value of ₹10 each (“Equity Shares”) of Sessaasai Technologies Limited (the “Company”), comprising a fresh issue of Equity Shares and an offer for sale of Equity Shares by promoter selling shareholders of the Company (such shareholders, the Selling Shareholders) (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

This letter is with reference to the captioned matter and the draft red herring prospectus dated December 27, 2024 (“**DRHP**”) filed with the Securities and Exchange Board of India (“**SEBI**”) on December 27, 2024.

The Company in consultation with the BRLMs, has undertaken a Pre-IPO placement of 2,836,800 Equity Shares at an issue price of ₹ 423.00 per Equity Share (including a premium of ₹413.00 per Equity share) for an amount of ₹ 1,199.97 million, by way of private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended (**Pre-IPO Placement**), in relation to which the Company has published an advertisement (the “**Public Advertisement**”) on August 13, 2025. We wish to inform you that the Pre-IPO Placement has been undertaken, pursuant to the approval of our Board and Shareholders, each dated August 07, 2025, and August 08, 2025, respectively and Equity shares through the Pre-IPO Placement have been allotted pursuant to Board resolution dated August 11, 2025.

Sr. No,	Date of allotment	Number of Equity Shares allotted of face value of ₹ 10 each	Nature of consideration	Reason/ Nature of allotment	Percentage of pre- Offer share capital of our Company	Name of Allottee	Issue price per Equity Shares (in ₹.)	Total Consideration (₹ in million.)
1	August 11, 2025	14,18,400	Cash	Private Placement	0.94%	TATA AIG General Insurance Company Limited	423.00	599.98
2	August 11, 2025	7,09,200	Cash	Private Placement	0.47%	VQ FasterCap Fund II	423.00	299.99

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Sr. No,	Date of allotment	Number of Equity Shares allotted of face value of ₹ 10 each	Nature of consideration	Reason/ Nature of allotment	Percentage of pre- Offer share capital of our Company	Name of Allottee	Issue price per Equity Shares (in ₹.)	Total Consideration (₹ in million.)
3	August 11, 2025	7,09,200	Cash	Private Placement	0.47%	ValueQuest India G.I.F.T Fund	423.00	299.99

The Public Advertisement was published in the following newspapers:

- Financial Express*, an English national daily, all editions;
- Jansatta*, a Hindi national daily, all editions; and
- Navshakti*, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where the Registered Office of the Company is located).

Please find enclosed copies of the Public Advertisement published in the *Financial Express*, *Jansatta* and *Navshakti* for your reference attached as **Annexure I**, **Annexure II**, and **Annexure III**, respectively. We request you to kindly take the same on record.

All capitalized terms used herein and not specifically defined herein shall have the same meanings as have been assigned to such terms in the DRHP filed in connection with the Offer.

Please feel free to contact the following persons at IIFL Capital Services Limited (*Formerly known as IIFL Securities Limited*), if you require any information or clarification:

Contact Person	Telephone	E-mail
Mukesh Garg	+91 70450 20612	Mukesh.garg@iiflcap.com
Pinkesh Soni	+91 99675 80730	pinkesh.soni@iiflcap.com
Mansi Sampat	+91 98336 92882	mansi.sampat@iiflcap.com

Thanking you,

Yours sincerely,




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*This signature page forms an integral part of the letter submitted to Securities and Exchange Board of India, in relation to the initial public offering of Sessaasai Technologies Limited (formerly known as Sessaasai Business Forms Limited)*

**For IIFL Capital Services Limited (formerly known as IIFL Securities Limited)**




Authorized Signatory  
Name: Pawan Jain  
Designation: VP  
Contact Number: +91 22 4646 4728  
Email: seshaasai.ipo@iiflcap.com




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**For ICICI Securities Limited**




Name: Abhijit Diwan  
Designation: Vice President  
Contact Number: +91-22-68077507  
Email: [abhijit.diwan@icicisecurities.com](mailto:abhijit.diwan@icicisecurities.com)

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**For SBI Capital Markets Limited**




Authorised Signatory  
Name: Sylvia Mendonca  
Designation: Vice President  
Email: project.estiel@sbicaps.com







<div><div><div><div><div><div><span></span></div><div><b>Genus</b></div></div></div><div><div><span></span></div><div>energizing lives</div></div></div></div><div><div><div><b>GENUS PAPER &amp; BOARDS LIMITED</b></div><div><div>Regd. Office : Vill, Aghwanpur, Kanth Road, Moradabad-244001, Uttar Pradesh</div><div><b>Corporate Office:</b> D-116, Okhla Industrial Area, Phase-I, New Delhi-110020</div><div>Ph.: 0591-2511242,   <b>E-mail:</b> cs@genuspaper.com   <b>Website:</b> www.genuspaper.com   <b>CIN:</b> L21098UP2012PLC048300</div></div></div><div><div><b>EXTRACT OF STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025</b></div><div>(Rs. in Lakhs, Unless Otherwise Stated)</div></div></div></div>									
S NO	PARTICULARS	STANDALONE				CONSOLIDATED			
		QUARTER ENDED		YEAR ENDED		QUARTER ENDED		YEAR ENDED	
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Total income from operations	25057.35	22475.59	20631.55	85078.00	25548.24	22840.73	21094.12	86501.65
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	422.20	316.77	297.98	819.32	250.95	47.90	286.87	290.40
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	422.20	316.77	297.98	819.32	250.95	47.90	286.87	290.40
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	415.99	313.03	294.93	807.94	274.01	(1.50)	282.91	293.28
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	415.99	1923.04	294.93	2417.95	274.01	1666.12	282.91	1960.91
6	Paid-up Equity Share Capital (Face Value of Re.1/- each)	2571.26	2571.26	2571.26	2571.26	2571.26	2571.26	2571.26	2571.26
7	Reserves (excluding Revaluation Reserve)	-	-	-	-	-	-	-	-
8	Earnings Per Share (of Face value of Re.1/- each) - (not annualised) (amount in Rs.)								
	Basic:	0.16	0.12	0.11	0.31	0.11	(0.00)	0.11	0.11
	Diluted:	0.16	0.12	0.11	0.31	0.11	(0.00)	0.11	0.11

Notes:

1

The above unaudited financial results of Genus Paper & Boards Limited ("the Company") have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meeting held on August 12, 2025. Limited review of these results as required under Regulation 33 of SEBI (LODR) Regulations, 2015, has been completed by the statutory auditors of the Company. The Statutory Auditor has issued an unqualified review report thereon. The full format of the results is available on the website of the stock exchanges ([www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)) and on the Company's website ([www.genuspaper.com](http://www.genuspaper.com)).

2

The Above financial results of the Company have been prepared in accordance with Indian Accounting Standards (IND AS) prescribed under section 133 of The Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended.

3

The figures for the quarter ended March 31, 2025 are balancing figures between the audited figures in respect of full financial year and year to date figures upto the third quarter for the respective year which were subject to limited review.

4

Previous year/period figures has been regrouped/reclassified, wherever necessary to conform to those current year classification.

For and on behalf of the Board of Directors

(Kailash Chandra Agarwal)

Managing Director & CEO

DIN: 00895365

Place: Moradabad

Date : August 12, 2025

**Jio Credit Ltd.**

पंजीकृत कार्यालय: पहली मंजिल, बिल्डिंग ४ एच ९, मेकर मैक्सिटी, बांद्रा कुर्ली कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०० ०५१

CIN: U64990MH2000PLC123731

सार्वजनिक सूचना

जियो क्रेडिट लिमिटेड (जेसीएल) अपने कर्जदारों और सभी संबंधितों को सूचित करता है कि जेसीएल का मौजूदा शाखा कार्यालय १४.११.२०२५ से नए स्थान पर स्थानांतरित हो जाएगा:

मौजूदा शाखा कार्यालय:

छठी मंजिल, स्प्रेंडर ट्रेड टावर, सेक्टर ६५, गुरुग्राम, हरियाणा १२२००९

नया शाखा कार्यालय:

सातवीं मंजिल, वाटिका ट्राएंगल, एमजी रोड, गुरुग्राम, हरियाणा १२२००२

दिनांक: १३.०८.२०२५

स्थान: गुरुग्राम

जियो क्रेडिट लिमिटेड (जिसे पहले जियो फाइनेंस लिमिटेड के नाम से जाना जाता था)

<div>आरसीसी सीमेंट्स लिमिटेड</div> <div>सीआईएन: L26942DL1991PLC043776</div> <div>"पंजीकृत कार्यालय" : 702, अमरावती भवन, 1४, आनंदबाग रोड, अर्वाडी कोर, नई दिल्ली-110001</div> <div>फोन: 011-43571044, फैक्स: 011-43571047,</div> <div>वेबसाइट: <a href="http://www.rccements.com">www.rccements.com</a>, ईमेल: <a href="mailto:rccementslimited@gmail.com">rccementslimited@gmail.com</a></div> <div>30 जून, 2025 को समाप्त तिमाही के लिए संक्षिप्त वार्षिक अलेखापरीक्षित वित्तीय परिणामों के अंतर्गत</div> <div>(र. लाख में)</div>				
क्र. सं.	विवरण	समाप्त तिमाही 30.06.2025 (अलेखापरीक्षित)	समाप्त वर्ष 30.06.2024 (अलेखापरीक्षित)	समाप्त वर्ष 31.03.2025 (अलेखापरीक्षित)
1	परिचालन से कुल आय (हुद)	0	0.74	2.05
2	अवधि के लिए शुद्ध लाभ / (हानि) (कर से पहले, असाधारण और/या असाधारण मदें )	(3.38)	(2.49)	(12.22)
3	कर से पहले की अवधि के लिए शुद्ध लाभ / (हानि) (असाधारण और/या असाधारण मदों के बाद)	(3.38)	(2.49)	(12.22)
4	कर के बाद की अवधि के लिए शुद्ध लाभ / (हानि) (असाधारण और/या असाधारण मदों के बाद)	(3.38)	(2.49)	(12.22)
5	अवधि के लिए कुल व्यापक आय/अवधि (कर के बाद) के लिए संयुक्त लाभ / (हानि) और अन्य व्यापक आय (कर के बाद)	(3.38)	(2.49)	(12.22)
6	हजिबटी शेयर मुंजी रिजर्व पिछले वर्ष की बैलेंस शीट में दिखाए गए अनुसार (पुनर्मूल्यंकन निवर्त को छोड़कर)	560.20	560.20	560.20
7	प्रति शेयर आय ( रु.10/- प्रत्येक) (जारी और बंद संचालन के लिए)	-	-	(244.90)
8	प्रति शेयर आय ( रु.10/- प्रत्येक) (जारी और बंद संचालन के लिए)	(0.06)	(0.04)	(0.22)
	मूल शीट	(0.06)	(0.04)	(0.22)

टिप्पणी : उपरोक्त सेबी (सूचीकरण और अन्य प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 33 के अंतर्गत शेयरों के साथ गारर दिए गए 30 जून, 2025 को समाप्त तिमाही के लिए अलेखापरीक्षित वित्तीय परिणामों के विस्तृत प्रारूप का एक सारांश है। उपरोक्त अलेखापरीक्षित वित्तीय परिणामों का पूर्ण प्रारूप बीएसई की वेबसाइट [www.bseindia.com](http://www.bseindia.com) और कंपनी की वेबसाइट [www.rccements.com](http://www.rccements.com) पर उपलब्ध है और दिए गए संक्षिप्त फॉर्म को खोल करके भी इसे एक्सेस किया जा सकता है।

कृपे एवं आरसीसी सीमेंट्स लिमिटेड के निदेशक मंडल की ओर से हस्ता/- (सहिल वर्मा) प्रबंध निदेशक

सीआईएन : 03320351

स्थान : नई दिल्ली

दिनांक: 12 अगस्त, 2025

**एनटीपीसी**

**एनटीपीसी लिमिटेड**

(भारत सरकार का उद्यम)

सीआईएन: L40101DL1975GOI007966

पंजीकृत कार्यालय: एनटीपीसी भवन, स्कोप कॉम्प्लेक्स 7 इस्टीट्यूशनल एरिया, लोधी रोड, नई दिल्ली-110003

दूरभाष: 011-24360959; फ़ैक्स: 011-24360241

ईमेल: [ntppccc@ntpc.co.in](mailto:ntppccc@ntpc.co.in); वेबसाइट: [www.ntpc.co.in](http://www.ntpc.co.in)

विषय: एनटीपीसी लिमिटेड की 49वीं वार्षिक आम बैठक (एजीएम) के समय में परिवर्तन

सदस्यों को एतद्वारा सूचित किया जाता है कि प्रशासनिक कारणों से कंपनी की 49वीं वार्षिक आम बैठक, जो शुक्रवार, 29 अगस्त 2025 को प्रातः 10.30 बजे (भा.मा.स.) आयोजित होने वाली थी, अब शुक्रवार, 29 अगस्त 2025 को सायं 04:00 बजे (भा.मा.स.) आयोजित की जाएगी।

उपरोक्त के मद्देनजर, 49वीं वार्षिक आम बैठक के समय को, जहां कहीं भी 7 अगस्त 2025 की 49वीं वार्षिक आम बैठक की सूचना और एकीकृत वार्षिक रिपोर्ट 2024-25 में उल्लिखित किया गया है, तदनुसार पढ़ा जाये।

सदस्यों से अनुरोध है कि वे संशोधित समय का ध्यान रखें।

निदेशक मंडल के आज्ञानुसार हस्ता/-

(रितु अरोड़ा)

कंपनी सचिव

स्थान: नई दिल्ली

दिनांक: 12.08.2025

विद्युत क्षेत्र में अग्रणी

<div><div><div><div><div><div><span></span></div><div><b>W</b></div></div></div><div><div><span></span></div><div>WONDER</div></div></div><div><div><span></span></div><div>ELECTRICALS LIMITED</div></div></div></div> <div><div><div><b>वंडर इलेक्ट्रिकल्स लिमिटेड</b></div><div>(पूर्ववर्ती वंडर फाइनेट्रिकल्स लिमिटेड)</div><div>पंजीकृत कार्यालय : 45, ग्राउंड फ्लोर, ओखला इंडस्ट्रियल एस्टेट, फेज-III, नई दिल्ली- 110020</div><div>सीआईएन : L31900DL2009PLC195174, वेबसाइट : <a href="http://www.wonderelectricals.com">www.wonderelectricals.com</a>, दूरभाष सं: 011- 66058992</div></div></div> <div><div><b>30 जून 2025 को समाप्त तिमाही के अलेखापरीक्षित वित्तीय परिणामों (पृथक तथा एकीकृत) का सारांश</b></div><div>(रुपये लाख में)</div></div>									
S. No.	विवरण	पृथक परिणाम			एकीकृत परिणाम			समाप्त वर्ष	
		समाप्त तिमाही			समाप्त तिमाही			समाप्त वर्ष	
		अलेखापरीक्षित 30-जून-25	लेखापरीक्षित 31-मार्च-25	अलेखापरीक्षित 30-जून-24	लेखापरीक्षित 31-मार्च-25	अलेखापरीक्षित 30-जून-25	लेखापरीक्षित 31-मार्च-25	अलेखापरीक्षित 30-जून-24	लेखापरीक्षित 31-मार्च-25
		अलेखापरीक्षित 30-जून-25	लेखापरीक्षित 31-मार्च-25	अलेखापरीक्षित 30-जून-24	लेखापरीक्षित 31-मार्च-25	अलेखापरीक्षित 30-जून-25	लेखापरीक्षित 31-मार्च-25	अलेखापरीक्षित 30-जून-24	लेखापरीक्षित 31-मार्च-25
1	परिचालन से कुल आय	15473.88	31202.87	23136.11	89450.12	15473.88	31202.87	23136.11	89450.12
2	कर पूर्व अवधि का निवल लाभ (आपदादिक तथा असाधारण मदों से पूर्व)	148.08	1386.01	294.73	2530.17	148.08	1386.01	294.73	2530.17
3	कर पूर्व अवधि का निवल लाभ (आपदादिक तथा असाधारण मदों के उपरांत)	148.08	1386.01	294.73	2530.17	148.08	1386.01	294.73	2530.17
4	कर उपरांत अवधि का निवल लाभ (आपदादिक तथा असाधारण मदों के उपरांत)	110.68	1162.66	178.41	1901.72	110.68	1162.66	178.41	1901.72
5	अवधि की कुल व्यापक आय (अवधि के लाभ / (हानि) (कर परभाव) तथा अन्य व्यापक आय (कर परभाव) से समाविष्ट)	110.68	1162.66	178.41	1901.72	110.68	1162.66	178.41	1901.72
6	समाप्त अंश पूंजी (रु. 1 प्रत्येक का अंकित मूल्य) अधिमान अंश मुंजी (अप्रच्युत)	1340.08	1340.08	1340.08	1340.08	1340.08	1340.08	1340.08	1340.08
7	आवधिकारियों (पुनर्मूल्यंकन आवधिकारियों छोड़कर) पूर्ववर्ती वर्ष के लेखापरीक्षित तुलन-पत्र में निवेशितानुसार	-	-	-	6984.61	-	-	-	6984.61
8	आवधिकारियों (रु. 1/- प्रति अंश का अंकित मूल्य) (आवधिकारियों)	-	-	-	-	-	-	-	-
	मूलभूत आय प्रति अंश (रुपये में)	0.08	0.87	1.33	1.42	0.08	0.87	1.33	1.42
	तदनुवर्तित आय प्रति अंश (रुपये में)	0.08	0.87	1.33	1.42	0.08	0.87	1.33	1.42

टिप्पणी : 1. उपरोक्त सारांश, सेबी (सूचीकरण आवश्यकताएं) विनियमावली 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंजों के पास फाइलबन्ध समाप्त तिमाही के वित्तीय परिणामों (पृथक तथा एकीकृत) के विस्तृत प्रारूप का एक सारांश है। वित्तीय परिणामों का पूर्ण प्रारूप, कंपनी की वेबसाइट ([www.wonderelectricals.com](http://www.wonderelectricals.com)) पर तथा स्टॉक एक्सचेंज की वेबसाइटों ([www.bseindia.com](http://www.bseindia.com) एवं [www.nseindia.com](http://www.nseindia.com)) पर उपलब्ध है। 2. उपरोक्त परिणामों की समीक्षा, लेखापरीक्षण समिति द्वारा की गई थी तथा तदुपरांत निदेशक मंडल ने 12 अगस्त 2025 को आयोजित अपनी संवर्धित बैठक में इनका अनुमोदन किया। दिनांक 30 जून 2025 को समाप्त तिमाही की संशोधित समीक्षा, सेबी (एलओडीआर) विनियमावली 2015 के विनियम 33 के अंतर्गत अपेक्षितानुसार सौंपितिक लेखापरीक्षक द्वारा की गई है। 3. पूर्ववर्ती अवधियों के ऑडिटों को जहाँ अनिवार्य समझा गया है वहीं उन्हें पुनर्समूहित / पुनर्व्यवस्थित किया गया है।

वंडर इलेक्ट्रिकल्स लिमिटेड हेतु तथा उसकी ओर से

हस्ता / -

योगेश साहनी

प्रबंध निदेशक

सीआईएन : 00811667

स्थान : नई दिल्ली

दिनांक : 12-08-2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRAFT RED HERRING PROSPECTUS WITH SEBI AND THE STOCK EXCHANGES ON DECEMBER 27, 2024 READ WITH NOTICE TO INVESTORS DATED MARCH 29, 2025 IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA. (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

## PUBLIC ANNOUNCEMENT



Please scan this QR Code to view the Draft Red Herring Prospectus

# SESHAASAI TECHNOLOGIES LIMITED

(formerly known as Seshaasai Business Forms Limited)

Our Company was originally incorporated as "Seshaasai Business Forms Private Limited" at Mumbai as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 17, 1993 by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on January 16, 2006, the name of our Company was changed to "Seshaasai Business Forms Private Limited" and a fresh certificate of incorporation consequent to change of name was issued by the RoC on February 14, 2006. Pursuant to the Scheme of Arrangement approved by the National Company Law Tribunal vide order dated February 8, 2024 ("Scheme of Arrangement"), our Company was converted from a private limited company to a public limited company and consequent upon conversion, the name of our Company was changed to "Seshaasai Business Forms Limited" and a certificate of change of name dated October 14, 2024 was issued by the RoC. The name of our Company was further changed to "Seshaasai Technologies Limited" as part of the corporate rebranding of our Company to reflect the principal business being undertaken by our Company in terms of the Scheme of Arrangement, and a fresh certificate of incorporation consequent upon change of name was issued to our Company by the RoC on November 25, 2024. For further information of change in the name and Registered Office, see "History and Certain Corporate Matters- Change in registered office of our Company" on page 263 of the Draft Red Herring Prospectus.

Registered and Corporate Office: 9, Lahwani Industrial Estate, 14, Katrak Road, Wadala (West), Mumbai - 400 031, Maharashtra India;

Telephone: +91 22 6627 0927; Contact Person: Manali Siddharth Shah, Company Secretary and Compliance Officer; E-mail: [companysecretary@seshaasai.com](mailto:companysecretary@seshaasai.com); Website: [www.seshaasai.com](http://www.seshaasai.com); Corporate Identity Number: U21017MH1993PLC074023

## OUR PROMOTERS: PRAGNYAT PRAVIN LALWANI AND GAUTAM SAMPATRAJ JAIN

### NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SESAASAI TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 6,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,874,015 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLION COMPRISING UP TO 3,937,007 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY GAUTAM SAMPATRAJ JAIN AND UP TO 3,937,008 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY PRAGNYAT PRAVIN LALWANI ("PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In reference to the DRHP dated December 27, 2024 read with notice to investors dated March 29, 2025 filed with the Securities and Exchange Board of India and the Stock Exchanges, investors should note the following:

- Our Company, in consultation with the BRLMs, has undertaken a tranche of a pre-IPO placement of 28,36,800 Equity Shares of face value of ₹10 at an issue price of ₹423.00 per equity share (including a premium of ₹413.00 per Equity Share) for an amount of ₹1,199.97 million, by way of a private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended ("Pre-IPO Placement"). The current tranche of pre-IPO placement has been undertaken, pursuant to the resolutions of the Board and the Shareholders, each dated August 07, 2025 and August 08, 2025, our Company approved the Pre-IPO Placement of 28,36,800 Equity Shares for cash at a price of ₹ 423.00 per Equity Share (including premium of ₹ 413.00 per Equity Share) aggregating to ₹ 1,199.97 million. Further, our Company has entered into a share subscription agreement dated August 08, 2025 ("SSA") with certain investors ("Allottees").
- The Board of Directors pursuant to its resolution dated August 11, 2025 has allotted the Equity shares to the allottees mentioned below, details of which are included below:

Sr. No.	Date of Allotment	Number of Equity Shares allotted of face value of ₹10 each	Nature of consideration	Reason/ Nature of allotment	Percentage of pre-Off share capital of our Company	Name of the allottee	Issue price per Equity Shares (in ₹)	Total Consideration (in ₹ million)
1	August 11, 2025	14,18,400	Cash	Private Placement	0.94%	TATA AIG General Insurance Company Limited	423.00	599.98
2	August 11, 2025	7,09,200	Cash	Private Placement	0.47%	VQ FasterCap Fund II	423.00	299.99
3	August 11, 2025	7,09,200	Cash	Private Placement	0.47%	Valuequest India G.I.F.T Fund	423.00	299.99

- Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-Issue equity share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations.
- We hereby confirm that the amount raised through the Fresh Issue shall be reduced pursuant to the Pre-IPO Placement, which is not exceeding 20% of the Fresh Issue size as disclosed in the DRHP, subject to the Fresh Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957.
- The aforementioned allottees are not connected with our Company, Promoters, members of the Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries, Group Company and the directors and key managerial personnel of our Subsidiaries and Group Company in any manner.
- Our Company has appropriately intimated the subscribers to the Pre-IPO Placement, prior to the allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Issue or the Issue may be successful and will result into listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-IPO Placement will be appropriately made in the relevant sections of the Red Herring Prospectus and in the relevant sections of the Prospectus.

The above notice is to be read in conjunction with the DRHP and notice to investors dated March 29, 2025. Further, the Company shall suitably update the relevant section in the RHP and Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the RHP and Prospectus.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
<div><div><div><div><div><span></span></div><div><b>IIFL CAPITAL</b></div></div></div><div><div><div><b>IIFL Capital Services Limited</b></div><div>(formerly known as IIFL Securities Limited)</div><div>24<sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India</div><div>Tel: +91 22 6807 7100</div><div>E-mail: <a href="mailto:seshaasai ipo@iiflcap.com">seshaasai ipo@iiflcap.com</a></div><div>Investor grievance E-mail: <a href="mailto:ig_ib@iiflcap.com">ig_ib@iiflcap.com</a></div><div>Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a></div><div>Contact person: Mansi Sampat / Pawan Kumar Jain</div><div>SEBI Registration number: INM000010940</div></div></div></div></div>	<div><div><div><div><span></span></div><div><b>ICICI Securities</b></div></div></div><div><div><div><b>ICICI Securities Limited</b></div><div>ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India</div><div>Tel: +91 22 6807 7100</div><div>E-mail: <a href="mailto:seshaasai ipo@icicisecurities.com">seshaasai ipo@icicisecurities.com</a></div><div>Investor Grievance E-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a></div><div>Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a></div><div>Contact person: Kishan Rastogi/ Nikita Chirania</div><div>SEBI Registration No.: INM00011179</div></div></div></div>	<div><div><div><div><span></span></div><div><b>SBI CAPS</b></div></div></div><div><div><div><b>SBI Capital Markets Limited</b></div><div>(Formerly Link Intime India Private Limited)</div><div>G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India</div><div>Tel: +91 22 4006 9807</div><div>E-mail: <a href="mailto:seshaasai ipo@sbicaps.com">seshaasai ipo@sbicaps.com</a></div><div>Investor grievance E-mail: <a href="mailto:investor.relations@sbicaps.com">investor.relations@sbicaps.com</a></div><div>Website: <a href="http://www.sbicaps.com">www.sbicaps.com</a></div><div>Contact person: Sylvia Mendonca</div><div>SEBI Registration number: INM000003531</div></div></div></div>	<div><div><div><div><span></span></div><div><b>MUFG</b></div></div></div><div><div><div><b>MUFG Intime India Private Limited</b></div><div>(Formerly Link Intime India Private Limited)</div><div>C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India</div><div>Tel: +91 81081 14949</div><div>E-mail: <a href="mailto:seshaasatechnologies ipo@in.mpmf.mufig.com">seshaasatechnologies ipo@in.mpmf.mufig.com</a></div><div>Website: <a href="http://www.in.mpmf.mufig.com">www.in.mpmf.mufig.com</a></div><div>Investor Grievance ID: <a href="mailto:seshaasatechnologies ipo@in.mpmf.mufig.com">seshaasatechnologies ipo@in.mpmf.mufig.com</a></div><div>Contact Person: Shanti Gopalkrishnan</div><div>SEBI Registration Number: INR000004058</div></div></div></div>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP read with Notice to Investors dated March 29, 2025.

Place : Mumbai  
Date : August 12, 2025

SESHAASAI TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus with SEBI and the Stock Exchanges on December 27, 2024 read with notice to investors dated March 29, 2025. The DRHP is available on the website of SEBI at [www.sebi](http://www.sebi.gov.in)





**BATLIBOI LTD.**  
104, Bombay Samachar Marg,  
Fort, Mumbai - 400 001.


**CORRIGENDUM**

This is to inform all that our Financial Results published on **09th August 2025** in newspapers, **Free Press Journal & Navshakti** the results were inadvertently mentioned as "Audited" instead of "Unaudited." The correct reading should be **"Unaudited."** The error is regretted.

Date: 12.08.2025  
Place: Mumbai

For **BATLIBOI LIMITED**

सिमंडस् मार्शल लिमिटेड									
नों. कार्यालय : प्लॉट क्र. सी-४/१, फेज II, चाकण एमआयडीसी, मांजोली, खेड, पुणे, महाराष्ट्र-४१० ५०१.									
३० जून, २०२५ रोजी संपलेली तिमाही करिता अलेखापरिक्षित वित्तीय निष्कर्षांचा उतारा									
(₹. लाखानं)									
तपशील	अलिप्त		संपलेले वर्ष		एकत्रित		संपलेली तिमाही		संपलेले वर्ष
	३० जून, २०२५	३१ मार्च, २०२५	३० जून, २०२४	३१ मार्च, २०२४	३० जून, २०२५	३१ मार्च, २०२५	३० जून, २०२४	३१ मार्च, २०२४	
१ एकूण उत्पन्न	५,०२०.३१	५,०५०.८२	४,४२२.३९	४,५०२.८८	५,३८५.१४	५,४२१.६३	४,७८२.७७	४,८८८.७८	
२ अपवादामक बाबी व कार्यवाहीसाठी निव्वळ नफा/(तोटा)	२२३.५१	२११.६४	१२१.८९	८१५.७५	२२६.५१	२१०.८७	१२४.६६	८१८.७७	
३ अपवादामक बाबी	-	-	-	-	-	-	-	-	
४ अपवादामक बाबी व कार्यवाहीसाठी निव्वळ नफा/(तोटा)	२२३.५१	२११.६४	१२१.८९	८१५.७५	२२३.५१	२११.८७	१२४.६६	८१८.७७	
५ कार्यवाहीसाठी एकूण सर्वसाधारण उत्पन्न	२०१.२६	२५७.४९	१०३.७६	८०७.२१	२०३.३२	२५७.४९	१०३.८२	८०७.२९	
६ सामान्य भांडवल	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००	२२४.००	
७ प्रती शेअर प्रती (एकूण १०.२८११ लाख)	२.००	२.६०	१.०९	८.००	२.००	२.६०	१.०९	८.००	
१. वरील निष्कर्ष १२ ऑगस्ट, २०२५ रोजी झालेल्या त्यांच्या समेत लेखापरिक्षण समितीद्वारे पुनर्विलोकित करण्यात आले आणि संचालक मंडळद्वारे मंजूर करण्यात आले. २. सेबी (लिस्टिंग ऑनियोगनस अँड डिस्कलोजर रिक्वायर्मेंट्स) रेग्युलेशन, २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्स्चेंजकडे दाखल केलेल्या तिमाही वित्तीय निष्कर्षांच्या तपशिलवार विवरणाचा वरील एक उतारा आहे. तिमाही वित्तीय निष्कर्षांचे संपूर्ण विवरण स्टॉक एक्स्चेंजची वेबसाईट (www.bseindia.com) आणि कंपनीची वेबसाईट (www.simmondsmarshall.com) वर उपलब्ध आहे.									
संचालक मंडळाच्या वतीने आणि करिता एन. एस. मार्शल व्यवस्थापकीय संचालक डीआयएल : ०००८७५४									
ठिकाण : मुंबई									
दिनांक : १२ ऑगस्ट, २०२५									



## EPIC ENERGY LIMITED

Regd Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road, Vile Parle (East), Mumbai 400 057, Maharashtra  
Email: info@epicenergy.in, Tel.: +91-22- 8419988262 CIN: L67120MH1991PLC063103

### EXTRACT OF THE STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>TH</sup> JUNE, 2025

(₹ In Lakhs)

Particulars	Standalone			Consolidated		
	Quarter Ended 30.06.2025	Quarter Ended 31.03.2025	Quarter Ended 30.06.2024	Quarter Ended 30.06.2025	Quarter Ended 31.03.2025	Quarter Ended 30.06.2024
	Unaudited	Audited	Unaudited	Unaudited	Audited	Unaudited
(1) Total Income from operations (net)	104.07	238.21	63.49	106.27	238.21	63.49
(2) Net Profit (+)/ Loss (-) for the period (before tax, Exceptional and /or Extraordinary items)	10.96	40.13	13.95	6.29	37.11	13.95
(3) Net Profit (+)/ Loss (-) for the period before tax (after Exceptional and /or Extraordinary items)	10.96	40.13	13.95	6.29	37.11	13.95
(4) Net Profit (+)/ Loss (-) for the period after tax (after Exceptional and /or Extraordinary items)	11.03	65.64	14.94	6.90	63.26	14.94
(5) Total Comprehensive Income for the period [comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	11.03	65.64	14.94	6.90	63.26	14.94
(6) Equity Share capital	721.15	721.15	721.15	721.15	721.15	721.15
(7) Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year	-	84.70	-	-	166.45	-
(8) Earnings Per equity Share (of ₹ 10 each) (for continuing and discontinued operations)						
(i) Basic	0.15	0.91	0.21	0.10	0.88	0.21
(ii) diluted	0.15	0.91	0.21	0.10	0.88	0.21

**Note:** The above is an extract of the detailed format of Quarterly / Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

For **EPIC ENERGY LIMITED**

Mumbai  
09.08.2025

Sd/-  
Director

### PUBLIC NOTICE

DOCUMENT LOST

I, **G.Prakash**, residing at # 1951/2, N.S. Road, East Cross, Shivarampet, Mysore-570001, Karnataka, state that, I have lost my original Share Certificates bearing Folio No.0010380 and the details are as follows:

Sl.No.	Certificate No.	No.of Shares	Distinctive Numbers
			From To
1.	000870436	300	1979636 1979935
2.	000886622	120	365139446 365139565
3.	000901222	315	367940395 367940709

Company name: CG Power and Industrial Solutions Limited, stands in the name of Prakash,G., which is my previous name on date 01.01.2025 at near my above said house. It is requested the general public that, if it is traced, kindly restore the same to me to the above address.

**MALLIKARJUNA SWAMY**, Advocate and Notary  
No. 54, Opp. Lansdowne Building,  
Near City Bus Stand, Mysuru-570001.

Date: 08-08-2025  
Place: Mysore

### हार्डकॉसल अँड वाऊड मॅन्यु कं. लि.


नों. कार्या : मॉल ऑफिस, II मजला, सेंट पावोनिम प्रॉपर्टी (इंडिया) प्राय्वट लि. चा सेटो बॅंका मॉल, मेरिली बाग, कल्याण-४२१ ३०६

दू.क्र.: ०२२-२२३७५८८, सीआयए.एल९९९९एमएच९१४५पीएलसी००५५८९

ई-मेल आयडी : ho@hawcoindia.com वेबसाईट : www.hawcoindia.in

३०.०६.२०२५ रोजी संपलेल्या तिमाहीसाठी अलेखापरिक्षित वित्तीय निष्कर्षांचे विवरण

तपशील	संपलेली तिमाही	संपलेले वर्ष
	३०.०६.२०२५ अलेखापरिक्षित	३०.०६.२०२४ लेखापरिक्षित
प्रवर्तमान एकूण उत्पन्न	११४.३२	१५१.२६
कालावधीसाठी निव्वळ नफा (कर, अपवादामक आणि/किंवा अनन्यसाधारण बाबींमुळे)	१०४.३२	१०६.५३
कालावधीसाठी करपूर्व निव्वळ नफा (अपवादामक आणि/किंवा अनन्यसाधारण बाबींमुळे)	१०४.३२	१०६.५३
कालावधीसाठी कोनर निव्वळ नफा (अपवादामक आणि/किंवा अनन्यसाधारण बाबींमुळे)	७७.०७	११४.२०
कालावधीसाठी एकूण सर्वसाधारण उत्पन्न/(तोटा) (कालावधीसाठी नफा/(तोटा) आणि इतर सर्वसाधारण उत्पन्न (कोनर) घटका)	११९.३३	१२०.४९
सामान्य भांडवल	६७.९५	६७.९५
मॉल व बाबींच्या ताब्यांद्वारे दाखल नव्यामार्गाने राखीव (पुनर्विलोकित बाबींच्या बाबत)	-	-
प्रति सामान्य भांडवल/एकूण शेअर (१/- चे)	११.३४	१६.८१
(वर्तमान आणि वित्तीय निष्कर्षांच्या तपशिलवार विवरणाचा एक उतारा आहे. तिमाही वित्तीय निष्कर्षांचे संपूर्ण विवरण वेबसाईट <a href="http://www.bseindia.com">www.bseindia.com</a> वर आणि कंपनीची वेबसाईट <a href="http://www.hawcoindia.in/financial_results.html">http://www.hawcoindia.in/financial_results.html</a> वर उपलब्ध आहे.		



## मुकंद लिमिटेड

(सीआयएन: L99999MH1937PLC002726)

नोंदीकृत कार्यालय: बजाज भवन, जमनालाल बजाज मार्ग, २२६, नरिमन पॉइंट, मुंबई - ४०० ०२९, फोन: ०२२-६९२९६६६, वेबसाईट: [investors@mukand.com](mailto:investors@mukand.com), ईमेल: [www.mukand.com](http://www.mukand.com)

**मुकंद लिमिटेडच्या प्रत्यक्ष शेअरचाट्या दाखलकर्त्याची सी-लॉजमेंट विनंतीकरिता खास विडो**

दिनांक २ जुलै २०२५ चे परिपत्रक क्रमांक सेबी/एचओ/एमआयआरएसडी/एमआयआरएसडी-पीओडी/सी/सीआयए/२०२५/१७ला अनुसरून, भागधारकांना याद्वारे सूचित करण्यात येते की, दिनांक १ एप्रिल, २०१९च्या अंतिम मुदतीपूर्वी दाखल केलेल्या आणि कायदाप्रतीतीत / प्रक्रियेप्रतीतीत नुडी किंवा अन्य कारणांसाठी नाकारलेल्या/परत पाठवलेल्या/दुर्लक्ष झालेल्या दाखलकर्त्या सी-लॉजमेंटसाठी एक विशेष विडो सुरू करण्यात आला आहे. सदर सी-लॉजमेंट विडो सहा महिन्यांच्या कालावधीसाठी म्हणजेच ०७ जुलै २०२५ पासून ०६ जानेवारी २०२६ पर्यंत खुली राहील.

पात्र भागधारकांना कंपनीच्या रजिस्ट्रार आणि दाखलकर्त्या एजंट (आरटीए) केफिन टेक्नॉलॉजीज लिमिटेड यांना त्यांच्या सेलेनियम टॉवर्स बी, प्लॉट ३१-३२, ग्रीनबावडी फायनॅन्शियल डिस्ट्रिक्ट, ननकारमुखा, हेल्लबाद ४०० ०३२, तेलंगणा येथील कार्यालयात किंवा कंपनीशी, कंपनी सेक्रेटरी, बजाज भवन, जमनालाल बजाज मार्ग, २२६, नरिमन पॉइंट, मुंबई-४०००२९ येथे अधिक सहजायसाठी संपर्क साधण्याची विनंती करण्यात येते. या कालावधीमध्ये या सव्युरिटीज दाखलकर्त्या सी-लॉज केलेल्या असतील (त्या दिनांकांना कंपनी/आरटीएकडे प्रलंबित असलेल्या विनंतीसह) त्या आरटीएला सर्व कागदपत्रे योग्य असल्याचे आढळून आल्यानंतर डीमॅट स्वरूपात जारी केल्या जातील. आरटीएकडे कागदपत्रे दाखलकर्त्या सी-लॉज करताना लॉज्जचे डीमॅट खाते असणे आवश्यक आहे आणि दाखलकर्त्या कागदपत्रे व शेअर सर्टिफिकेट्ससह त्याची बलापट मास्टर लिस्ट ("सीएमएल") सादर करणे आवश्यक आहे.

**मुकंद लिमिटेड** करिता स्वाक्षरी / - **राजेंद्र सावंत** कंपनी सेक्रेटरी

स्थळ: मुंबई  
दिनांक: ११ ऑगस्ट २०२५

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRAFT RED HERRING PROSPECTUS WITH SEBI AND THE STOCK EXCHANGES ON DECEMBER 27, 2024 READ WITH NOTICE TO INVESTORS DATED MARCH 29, 2025 IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA. (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

### PUBLIC ANNOUNCEMENT



Please scan this QR Code to view the Draft Red Herring Prospectus

# Seshaasai

## SESHAASAI TECHNOLOGIES LIMITED

(formerly known as Seshaasai Business Forms Limited)

Our Company was originally incorporated as "Seshaasai Business Forms Private Limited" at Mumbai as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 17, 1993 by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on January 16, 2006, the name of our Company was changed to "Seshaasai Business Forms Private Limited" and a fresh certificate of incorporation consequent to change of name was issued by the RoC on February 14, 2006. Pursuant to the Scheme of Arrangement approved by the National Company Law Tribunal vide order dated February 8, 2024 ("Scheme of Arrangement"), our Company was converted from a private limited company to a public limited company and consequent upon conversion, the name of our Company was changed to "Seshaasai Business Forms Limited" and a certificate of change of name dated October 14, 2024 was issued by the RoC. The name of our Company was further changed to "Seshaasai Technologies Limited" as part of the corporate rebranding of our Company to reflect the principal business being undertaken by our Company in terms of the Scheme of Arrangement, and a fresh certificate of incorporation consequent upon change of name was issued to our Company by the RoC on November 25, 2024. For further information of change in the name and Registered Office, see "History and Certain Corporate Matters- Change in registered office of our Company" on page 263 of the Draft Red Herring Prospectus.

**Registered and Corporate Office:** 9, Lalwani Industrial Estate, 14, Katrak Road, Wadala (West), Mumbai – 400 031, Maharashtra India;  
**Telephone:** +91 22 6627 0927; **Contact Person:** Manali Siddharth Shah, Company Secretary and Compliance Officer; **E-mail:** [companysecretary@seshaasai.com](mailto:companysecretary@seshaasai.com); **Website:** [www.seshaasai.com](http://www.seshaasai.com); **Corporate Identity Number:** U20107MH1993PLC074023

### OUR PROMOTERS: PRAGNYAT PRAVIN LALWANI AND GAUTAM SAMPATRAJ JAIN

#### NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SESHASAI TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 6,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,874,015 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLION COMPRISING UP TO 3,937,007 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY GAUTAM SAMPATRAJ JAIN AND UP TO 3,937,008 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY PRAGNYAT PRAVIN LALWANI ("PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- In reference to the DRHP dated December 27, 2024 read with notice to investors dated March 29, 2025 filed with the Securities and Exchange Board of India and the Stock Exchanges, investors should note the following:
- Our Company, in consultation with the BRLMs, has undertaken a tranche of a pre-IPO placement of 28,36,800 Equity Shares of face value of ₹10 at an issue price of ₹423.00 per equity share (including a premium of ₹413.00 per Equity Share) for an amount of ₹ 1,199.97 million, by way of a private placement in accordance with Section 42 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended ("Pre-IPO Placement"). The current tranche of pre-IPO placement has been undertaken, pursuant to the resolutions of the Board and the Shareholders, each dated August 07, 2025 and August 08, 2025, our Company approved the Pre-IPO Placement of 28,36,800 Equity Shares for cash at a price of ₹ 423.00 per Equity Share (including premium of ₹ 413.00 per Equity Share) aggregating to ₹ 1,199.97 million. Further, our Company has entered into a share subscription agreement dated August 08, 2025 ("SSA") with certain investors ("Allottees").
  - The Board of Directors pursuant to its resolution dated August 11, 2025 has allotted the Equity shares to the allottees mentioned below, details of which are included below:
- | Sr. No. | Date of Allotment | Number of Equity Shares allotted of face value of ₹10 each | Nature of consideration | Reason/ Nature of allotment | Percentage of pre-offer share capital of our Company | Name of the allottee                       | Issue price per Equity Shares (in ₹) | Total Consideration (in ₹ million) |
|---------|-------------------|--|-------------------------|-----------------------------|--|--|--------------------------------------|------------------------------------|
| 1       | August 11, 2025   | 14,18,400  | Cash                    | Private Placement           | 0.94%  | TATA AIG General Insurance Company Limited | 423.00                               | 599.98                             |
| 2       | August 11, 2025   | 7,09,200   | Cash                    | Private Placement           | 0.47%  | VQ FasterCap Fund II                       | 423.00                               | 299.99                             |
| 3       | August 11, 2025   | 7,09,200   | Cash                    | Private Placement           | 0.47%  | Valuequest India G.I.F.T Fund              | 423.00                               | 299.99                             |
- Please note that the Equity Shares issued pursuant to the Pre-IPO Placement, being the pre-issue equity share capital shall be subject to lock-in, in accordance with Regulation 17 of the SEBI (ICDR Regulations).
  - We hereby confirm that the amount raised through the Fresh Issue shall be reduced pursuant to the Pre-IPO Placement, which is not exceeding 20% of the Fresh Issue size as disclosed in the DRHP, subject to the Fresh Issue complying with Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957.
  - The aforementioned allottees are not connected with our Company, Promoters, members of the Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries, Group Company and the directors and key managerial personnel of our Subsidiaries and Group Company in any manner.
  - Our Company has appropriately intimated the subscribers to the Pre-IPO Placement, prior to the allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Issue or the Issue may be successful and will result into listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-IPO Placement will be appropriately made in the relevant sections of the Red Herring Prospectus and in the relevant sections of the Prospectus.

The above notice is to be read in conjunction with the DRHP and notice to investors dated March 29, 2025. Further, the Company shall suitably update the relevant section in the RHP and Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, to reflect the factual position pursuant to the Pre-IPO Placement as on the date of the RHP and Prospectus.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 <b>IIFL CAPITAL</b>	 <b>ICICI Securities</b>	 <b>SBICAPS</b> Complete Investment Banking Solutions	 <b>MUFUG</b> Intime
<b>IIFL Capital Services Limited</b> (formerly known as <i>IIFL Securities Limited</i> ) ICICI Venture House, Appasaheb Marathe Marg, 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India <b>Tel:</b> +91 22 6807 7100 <b>E-mail:</b> <a href="mailto:seshaasai ipo@icicisecurities.com">seshaasai ipo@icicisecurities.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:customer-care@icicisecurities.com">customer-care@icicisecurities.com</a> <b>Website:</b> <a href="http://www.iiflcap.com">www.iiflcap.com</a> <b>Contact person:</b> Mansi Sampat / Pawan Kumar Jain <b>SEBI Registration number:</b> INM000010940	<b>ICICI Securities Limited</b> ICICI Venture House, Appasaheb Marathe Marg, 24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India <b>Tel:</b> +91 22 6807 7100 <b>E-mail:</b> <a href="mailto:seshaasai ipo@icicisecurities.com">seshaasai ipo@icicisecurities.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:customer-care@icicisecurities.com">customer-care@icicisecurities.com</a> <b>Website:</b> <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> <b>Contact Person:</b> Kishan Rastogi/ Nikita Chirania <b>SEBI Registration No.:</b> INM000011179	<b>SBI Capital Markets Limited</b> 1501, 15 <sup>th</sup> floor, A & B Wing, Parinee Crescendo, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India <b>Tel:</b> +91 22 4006 9807 <b>E-mail:</b> <a href="mailto:seshaasai ipo@sbicaps.com">seshaasai ipo@sbicaps.com</a> <b>Investor grievance E-mail:</b> <a href="mailto:investorrelations@sbicaps.com">investorrelations@sbicaps.com</a> <b>Website:</b> <a href="http://www.sbicaps.com">www.sbicaps.com</a> <b>Contact person:</b> Sylvia Mendonca <b>SEBI Registration number:</b> INM000003531	<b>MUFUG Intime India Private Limited</b> (Formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India <b>Tel:</b> +91 81081 14499 <b>E-mail:</b> <a href="mailto:seshaasaittechnologies ipo@in.mpms.mufug.com">seshaasaittechnologies ipo@in.mpms.mufug.com</a> <b>Website:</b> <a href="http://www.in.mpms.mufug.com">www.in.mpms.mufug.com</a> <b>Investor Grievance ID:</b> <a href="mailto:seshaasaittechnologies ipo@in.mpms.mufug.com">seshaasaittechnologies ipo@in.mpms.mufug.com</a> <b>Contact Person:</b> Shantli Gopalakrishnan <b>SEBI Registration number:</b> INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP read with Notice to Investors dated March 29, 2025.

Place : Mumbai  
Date : August 12, 2025

**SESHAASAI TECHNOLOGIES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus with SEBI and the Stock Exchanges on December 27, 2024 read with notice to investors dated March 29, 2025. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.seshaasai.com](http://www.seshaasai.com), and on the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited), ICICI Securities Limited and SBI Capital Markets Limited at [www.iiflcap.com](http://www.iiflcap.com), [www.icicisecurities.com](http://www.icicisecurities.com) and [www.sbicaps.com](http://www.sbicaps.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 33 of the DRHP and the RHP, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.